**CPMT MINUTES**
May 21, 2026
Sudley North – Jean McCoy
2:00 – 3:00 pm

**CPMT Members:**
Phyllis Jennings-Holt, Chair, DSS
Kim Keller, Vice Chair, JCSU
Kathyrn Johnson, PWCS
Lisa Madron, CS
Carl Street, Private Provider
**Others Present:**
Shela White, DSS CSA
Quai Travis, DSS CSA
John Burton, DSS CSA
Jesse Clark, DSS CSA
Julie Arquiette, DSS CSA
Tiffany Woodard, Administrator, DSS

**Open Meeting:**
Phyllis Jennings-Holt, Chair, opened the meeting at 1:59 PM.

**OCS Audit Exit Conference Call –** presented by Annette Larkin
- Reviewed CSA Website, reviewed policy and procedures, suggested CSA Code of Ethics, suggested update to guidelines for parent representatives to client locale transfers, suggestions for PWC CSA long range plan, and suggested PWC CSA comprehensive training program.
- Report flagged an IV-E reimbursement payment that was paid twice.
- CPMT must submit a quality improvement plan to OCS by June 22nd.
- Record management and IFSP were noted to have improved. Yet, recommendations were provided to improve client IFSP documentation such as including strengths of youth/families and discharge planning.

**Minutes** from March 19, 2026, were presented. **MOTION** to approve as presented. [LM motion, KK seconded / CS Abstained]. Motion carried.

**Budget Review** – presented by Phyllis Jennings-Holt
- Budget – FY26 YTD, reviewed.
- Expenditures – **MOTION** to approve case action expenditure approvals 3/27/26 - 5/15/2026, CS motion, KK seconded]. Motion carried.

**Utilization Management Quarterly Reports**
- **Residential Treatment Report**– presented by John Burton. Residential report is attached.
- **Private Day School Report** - presented by Julie Arquiette. Private Day report is attached.

**CSA Division Report –** presented by She'la White.
- **Quarterly CQI Report**- Data presented to include expenditure and demographic data through 04/15/2026. CQI report attached.
- **CSA State Conference –** The state CSA Conference will be held between October 14-15 in Roanoke, VA.

**Closure**
Phyllis Jennings-Holt closed the meeting at 2:44 pm. Next meeting is on July 16, 2026.

**APPROVED:** Shazia Chughta
**Clerk to Board**

# COMMONWEALTH *of* VIRGINIA

Scott Reiner, M.S.
Executive Director

**OFFICE OF CHILDREN'S SERVICES**
*Administering the Children's Services Act*

May XX, 2026

Phyllis Jennings-Holt, CPMT Chair
Prince William County Social Services
7087 Ashton Avenue
Manassas, VA 20109

RE: Prince William County CSA Program Self-Assessment Validation (SAV)
**Draft** Report, File No. 07-2025

Dear Mrs. Jennings-Holt,

In accordance with the Office of Children's Services (OCS) Audit Plan for Fiscal Year 2025, the Prince William County Community Policy and Management Team (CPMT) has completed and submitted the results of the self-assessment audit of your local Children's Services Act (CSA) Program. Based on the review and examination of the self-assessment workbook and supporting documentation completed by the Prince William County CSA program on May 30, 2025, and covering the period March 1, 2024 – February 28, 2025, our independent validation:

☐ Concurs ☐ Partially Concurs ☒ Does Not Concur

The Prince William County CPMT concluded that non-significant non-compliance was found in the design or operation of processes or services conducted on behalf of the Prince William County CSA program. The explanation for our assessment results is as follows:

***Prince William County CPMT concluded that noncompliance observations and/or internal control weaknesses were insignificant. Attachment A includes a summary of non-compliance and internal control deficiencies reported by the CPMT; however, validation procedures detected deficiencies indicating significant non-compliance by the local program and internal control weaknesses that the CPMT did not identify. Non-compliance with the CSA's statutory requirements is considered significant because the local program is not operating in full compliance with the laws of the Commonwealth. An adequate system of internal controls depends on the consistent and proper application of established policies and procedures governing CSA-funded activities, and on the governing authority's oversight to ensure the program is operating accordingly. Such breakdowns in an organization's internal control structure are considered significant. Specifics are detailed on pages 2-3.***

## SIGNIFICANT NON-COMPLIANCE OBSERVATIONS and INTERNAL CONTROL WEAKNESSES

**OBSERVATION 1: Alternate Funding Source/Ineligible Expense**

Foster care maintenance costs totaling $12,567.04 (state and local share) for an eligible Title IV-E client were charged to CSA. The error was identified through a comparison of financial transactions recorded by CSA and Title IV-E. Under Code of Virginia (COV) § 2.2-5211, local agencies remain responsible for services within their programmatic scope that are funded outside the state pool. Title IV-E–eligible foster care maintenance expenditures should be correctly coded and reimbursed in accordance with federal and state requirements, ensuring that CSA funding is not used for costs eligible for reimbursement under other programs. Prince William County attempted to reimburse CSA in May 2024; however, the incorrect transaction code was used, resulting in CSA being charged a second time. The county's fiscal oversight and reconciliation processes did not detect the error, allowing the misclassification to remain uncorrected.

**Summary of CSA Funding Exceptions**
**(Criteria: COV §2.2-5211; CSA Policy 4.5 Fiscal Procedures)**

| Client | Service Period | Service Description | Date Paid | Questioned Cost | State Share |
|---|---|---|---|---|---|
| G | Jan - Mar '24 | Alternate Funding: Basic and Enhanced Maintenance | Apr '24 | $6,283.52 | $4,138.33 |
| | | Ineligible Expense: Miscoded Adjusting Entry | May '24 | $6,283.52 | $4,138.32 |
| | | | | **Total Due to CSA** | **$8,276.65** |

## RECOMMENDATIONS

1. Periodic case file reviews should be performed at least quarterly to establish quality control of client records and ensure compliance with CSA statutory requirements. As part of CPMT's quality assurance review and monitoring efforts, CPMT should track CSA-funded cases pending Title IV-E eligibility determinations and confirm reimbursement of CSA pool funds for foster care maintenance costs, where appropriate.

2. The CPMT should ensure that the fiscal agent implements monthly reconciliations of all CSA transactions against alternate funding sources, including Title IV-E. These reconciliations should be documented and reviewed to promptly identify and correct miscoding or reimbursement errors.

3. The CPMT should submit a quality improvement plan for review by the OCS Finance Office, including whether the CPMT agrees with the observations regarding the costs questioned. Upon review and recommendations from OCS Finance staff, the CPMT will be notified of the final determination made by the Executive Director, based on SEC-approved policy 4.7, Response to Audit Findings, on whether the identified actions are acceptable or whether any additional actions may be required.

## SIGNIFICANT NON-COMPLIANCE OBSERVATIONS and INTERNAL CONTROL WEAKNESSES CONTINUED

**OBSERVATION 2: Records Management**

During the review period, expenditure reimbursements were requested and processed to pay for services for which compliance with State and local CSA policies and procedures was unmet. Eight (8) client case files were examined to confirm that the required documentation was maintained to support and validate the service planning activities completed by the Family Assessment Team (FAPT) and funding decisions by the Community Policy and Management Team (CPMT). Notable exceptions detailed in the table below are deemed significant as they are critical to evidence the appropriateness of services and compliance with CSA funding requirements.

| Rate/ Client(s) | Description (Criteria: COV §2.2-5208, CSA Policy 3.5 Records Management) |
|---|---|
| 4/8 (50%)<br><br>A, B, C, D | ***Records Management.*** The review of the Individual Family Service Plan (IFSP) showed that the child's and family's strengths were not documented, and that no discharge planning was completed. The IFSP did not outline how services would be transitioned, reduced, or concluded. COV § 2.2-5208 requires FAPT to develop a comprehensive, strength-based, and family-focused IFSP that includes documented strengths and plans for service coordination and discharge. Because discharge planning guides progress measurement, prepares families and providers for transitions, and ensures continuity of care, the absence of these elements results in noncompliance with statutory requirements and limits effective service planning. |

## RECOMMENDATIONS

1. The CPMT should ensure that the FAPT consistently completes Individual Family Service Plans (IFSPs) in accordance with COV § 2.2-5208. Specifically, FAPT should document the child and family strengths that inform service planning and develop a comprehensive discharge plan that outlines how services will be transitioned, reduced, or concluded.

2. Periodic case file reviews should be performed at least quarterly to establish quality control of client records and ensure compliance with CSA statutory requirements.

## CLIENT RESPONSE

OCS respectfully requests that you submit a quality improvement plan (QIP) to address the observations in this report by thirty (30) days from the date of receipt of this report. In addition, we ask that you notify this office when the specified QIP tasks are completed. OCS will conduct a follow-up validation to ensure that the reported quality improvements have been implemented.

We thank the Prince William County Community Policy and Management Team, CSA staff, and partners for contributing to the CSA Self-Assessment Workbook. We also acknowledge White, CSA Coordinator, who provided assistance and cooperation during our review. Ms. White's efforts enabled the audit staff to resolve any questions/concerns observed during the validation process. Please feel free to contact us should you have any questions.

Sincerely,

Annette E. Larkin, CIA, MBA
Program Auditor

Stephanie S. Bacote, CIGA
Program Audit Manager

cc: Scott Reiner, Executive Director
Christopher Shorter, Prince William County Executive
Elijah Johnson, Prince William Deputy County Executive
Elizabeth Roe, CPMT Fiscal Agent
She'la White, CSA Coordinator

Attachment

Office of Children's Services
Empowering communities to serve youth

**CSA Self-Assessment Validation**
**Prince William County CSA Program Audit- SAV**
**Summary of Self-Reported Non-Compliance Observations and Internal Control Weaknesses**

| Observation | Criteria | Prior Audit Repeat Observation | Quality Improvement Plan Submitted | Quality Improvement Plan Action Date/Status |
|---|---|---|---|---|
| Establish an ongoing training plan for CPMT Members | ARMICS [1, 2] | ☒ | ☒ | Dec 2025 Completed |
| Develop PWC CSA Strategic Plan | COV 2.2-5206 ARMICS [1, 2] | ☒ | ☒ | June 2026 In Progress |
| Recruit parent representatives for each FAPT | COV 2.2-5207 | ☒ | ☒ | Completed May 2025 |
| Completion of a discharge CANS for closed CSA Cases | SEC Policy Manual 3.6 | ☒ | ☒ | Completed May 2025 |
| Improved documentation of Medicaid -related services | SEC Policy Manual 3.5 | ☐ | ☒ | Completed May 2025 |
| Update Policy Manual | ARMICS[1,2,3,4] | ☒ | ☒ | June 2026 In Progress |

ARMICS (Department of Accounts, Agency Risk Management and Internal Control Standards):
[1]Control Environment
[2]Control Activities
[3]Information and Communication
[4]Monitoring

**Auditor Comment: The Prince William County CPMT self-reported the non-compliance observations in the table above as nonsignificant. However, compliance criteria are established by the Code of Virginia and policies adopted by the State Executive Council for Children's Services (SEC). Non-compliance with the CSA's statutory requirements is considered significant because the local program is not operating in full compliance with state law.**

# CSA PROGRAM SUMMARY

**(as of April 30, 2026)**

| | FY26 Budget | YTD Actuals | Balance | Proj. FY26 Revenue | Variance to Budget |
|---|---|---|---|---|---|
| State (includes Medicaid Holdback) | $ 18,190,277 | $ 14,968,870 | $ 3,221,407 | $ 19,393,985 | $ (1,203,708) |
| Federal Reimbursement - CSA Admin | $ 360,000 | $ 345,743 | $ 14,257 | $ 450,000 | $ (90,000) |
| PWC - Public Schools | $ 330,471 | $ 330,471 | $ - | $ 330,471 | $ - |
| **Revenue Total** | **$ 18,880,748** | **$ 15,645,083** | **$ 3,235,665** | **$ 20,174,456** | **$ (1,293,708)** |

| CSA Program | CSA Category | FY26 Budget | YTD Actuals | Balance | Proj. FY26 Expenditures | Variance to Budget |
|---|---|---|---|---|---|---|
| Admin | Admin | $ 918,429 | $ 739,202 | $ 179,228 | $ 915,000 | $ 3,429 |
| **Admin Total** | | **$ 918,429** | **$ 739,202** | **$ 179,228** | **$ 915,000** | **$ 3,429** |
| COMMUNITY BASED | 2F - FC Prevention Non-Residential | $ 1,090,029 | $ 2,162,709 | $ (1,072,681) | $ 2,600,000 | $ (1,509,971) |
| | 2F1 - FC Prevention Non-Residential | $ 117,326 | $ 82,039 | $ 35,286 | $ 117,326 | $ - |
| | 2G - Special Education - Private Day | $ 22,859,811 | $ 14,858,362 | $ 8,001,449 | $ 21,000,000 | $ 1,859,811 |
| | 2h - Wraparound Services - SPED | $ - | $ - | $ - | $ - | $ - |
| | 3 - Non-Mandated CB Service | $ 670,611 | $ 198,883 | $ 471,728 | $ 250,000 | $ 420,611 |
| **COMMUNITY BASED Total** | | **$ 24,737,776** | **$ 17,301,993** | **$ 7,435,783** | **$ 23,967,326** | **$ 770,451** |
| FOSTER CARE | 2a - Therapeutic FC IV-E | $ 95,303 | $ 203,188 | $ (107,885) | $ 250,000 | $ (154,697) |
| | 2a1 - Therapeutic FC | $ 286,790 | $ 337,650 | $ (50,861) | $ 400,000 | $ (113,210) |
| | 2c - FC IV-E | $ 199,356 | $ - | $ 199,356 | $ - | $ 199,356 |
| | 2e - Family FC | $ 482,799 | $ 543,540 | $ (60,741) | $ 650,000 | $ (167,201) |
| | 2e1 - State Kinship | $ - | $ 13,101 | | $ 17,500 | $ (17,500) |
| **FOSTER CARE Total** | | **$ 1,064,248** | **$ 1,097,479** | **$ (20,131)** | **$ 1,317,500** | **$ (235,752)** |
| RESIDENTIAL | 1a - FC & TFC IV-E | $ 64,287 | $ 111,558 | $ (47,271) | $ 150,000 | $ (85,713) |
| | 1b - FC & TFC Non-IV-E | $ 666,401 | $ 1,177,603 | $ (511,202) | $ 1,600,000 | $ (933,599) |
| | 1c - FC Prevention Residential | $ 528,254 | $ 769,105 | $ (240,851) | $ 950,000 | $ (421,746) |
| | 1d - Non-Mandated Res Service | $ - | $ - | $ - | $ - | $ - |
| | 1e - Special Education | $ 882,248 | $ 1,500,588 | $ (618,340) | $ 1,800,000 | $ (917,752) |
| | 2i - Crisis Stabilization | $ - | $ - | $ - | $ - | $ - |
| **RESIDENTIAL Total** | | **$ 2,141,190** | **$ 3,558,853** | **$ (1,417,663)** | **$ 4,500,000** | **$ (2,358,810)** |
| **Expenditure Total** | | **$ 28,861,643** | **$ 22,697,527** | **$ 6,177,216** | **$ 30,699,826** | **$ (1,820,683)** |
| **General Fund Tax Support** | | **$ 9,980,895** | | | **$ 10,525,370** | **$ (544,475)** |

CPMT Approval Table

**Agency: CS**

| FAPT Date | Case Manager | Client's Initials | Type Svcs* | Eligibility | Ser. Dates (start - end) | CM Request | FAPT Recommended | CPMT Approved | Comments |
|---|---|---|---|---|---|---|---|---|---|
| 3/27/2026 | Spence | SH | RTC | M | 03/31/26-06/30/26 | $54,543.72 | $54,543.72 | $54,543.72 | |
| 4/7/2026 | Sumner | EMV | RTC | M | 5/1/26-6/30/26 | $49,138.82 | $49,138.82 | $49,138.82 | |
| 4/7/2026 | Black | JEM | RTC | M | 5/1/26-6/30/26 | $47,202.96 | $47,202.96 | $47,202.96 | |
| 4/7/2026 | Black | AP | CB | FCP | 5/1/26-6/30/26 | $3,375.00 | $3,375.00 | $3,375.00 | |
| 4/7/2026 | Bo Nguyen | IB | RTC | M | 5/1/2026-6/30/26 | $59,895.80 | $59,895.80 | $59,895.80 | |
| 4/8/2026 | Folly | GL | CB | FCP | 4/10/26-6/30/26 | $16,306.25 | $16,306.25 | $16,306.25 | |
| 4/8/2026 | Sumner | RP | CB | FCP | 5/1/26-6/30/26 | $5,850.00 | $5,850.00 | $5,850.00 | |
| 4/8/2026 | Black | HC | CB | FCP | 5/1/26-6/30/26 | $31,175.00 | $31,175.00 | $31,175.00 | |
| 4/8/2026 | Foley | JB | CB | FCP | 5/1/26-6/30/26 | $5,346.00 | $5,346.00 | $5,346.00 | |
| 4/14/2026 | Walker | EC | CB | FCP | 5/1/26-6/30/26 | $3,375.00 | $3,375.00 | $3,375.00 | |
| 4/15/2026 | Spence | OM | RTC | M | 4/17/26-6/30/26 | $59,332.00 | $59,332.00 | $59,332.00 | |
| 4/15/2026 | Sumner | HY | RTC | M | 4/17/26-6/30/26 | $58,751.70 | $58,751.70 | $58,751.70 | |
| 4/15/2026 | Folly | BG | CB | FCP | 5/1/26-6/30/26 | $2,682.00 | $2,682.00 | $2,682.00 | |
| 4/15/2026 | Folly | RG | CB | FCP | 5/1/26-6/30/26 | $2,682.00 | $2,682.00 | $2,682.00 | |
| 4/21/2026 | Smith | JR | CB | FCP | 4/23/26-6/30/26 | $7,450.00 | $7,450.00 | $7,450.00 | |
| 4/21/2026 | Spence | RMR | RTC | M | 04/21/26-06/30/26 | $53,492.91 | $53,492.91 | $53,492.91 | Admin Req |
| 4/22/2026 | Alakhras | BG | RTC | M | 5/1/26-6/30/26 | $48,533.31 | $48,533.31 | $48,533.31 | |
| 5/5/2026 | Witherspoon | EAZ | CB | FCP | 5/7/26-6/30/26 | $3,375.00 | $3,375.00 | $3,375.00 | |
| 5/5/2026 | Black | HC | CB | FCP | 5/7/2026-6/30/26 | $60,528.00 | $60,528.00 | $60,528.00 | |
| 5/6/2026 | Nguyen | FR | CB | FCP | 5/7/26-6/30/26 | $1,125.00 | $1,125.00 | $1,125.00 | |
| 5/6/2026 | Black | SP | RTC | FCP | 5/12/2026-6/30/26 | $32,700.00 | $32,700.00 | $32,700.00 | |
| 5/12/2026 | Sumner | EAA | CB | FCP | 6/1/26-6/30/26 | $950.00 | $950.00 | $950.00 | |
| 5/12/2026 | Sumner | HB | CB | FCP | 5/14/26-6/30/26 | $5,392.00 | $5,392.00 | $5,392.00 | |
| 5/15/2026 | Nguyen | KVD | RTC | FCP | 6/1/26-6/30/26 | $27,871.60 | $27,871.60 | $27,871.60 | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | Total CS | $641,074.07 | $641,074.07 | $641,074.07 | |

**Agency: CSU**

| FAPT Date | Case Manager | Client's Initials | Type Svcs* | Eligibility | Ser. Dates (start - end) | CM Request | FAPT Recommended | CPMT Approved | Comments |
|---|---|---|---|---|---|---|---|---|---|
| 3/20/2026 | Jillian James | JR | RTC | M | 4/1/26-6/30/26 | $67,135.25 | $67,135.25 | $67,135.25 | |
| 3/20/2026 | Ruth Moore | TRR | CB | FCP | 3/23/26-6/30/26 | $1,950.00 | $1,950.00 | $1,950.00 | |
| 3/24/2026 | Ruiz | MF | CB | FCP | 03/26/26-06/30/26 | $10,003.00 | $10,003.00 | $10,003.00 | |
| 3/27/2026 | Diaz | CP | CB | FCP | 03/30/26-06/30/26 | $7,672.00 | $7,672.00 | $7,672.00 | |
| 4/15/2026 | James | RW | RTC | M | 4/17/26-6/30/26 | $45,192.00 | $45,192.00 | $45,192.00 | |
| 4/23/2026 | Diaz | LV | RTC | M | 04/23/26-06/30/26 | $4,668.75 | $4,668.75 | $4,668.75 | Admin request |
| 4/24/2026 | Moore | JG | CB | FCP | 4/27/26-6/30/26 | $5,200.00 | $5,200.00 | $5,200.00 | |
| 5/8/2026 | James | SB | CB | FCP | 6/1/26-6/30/26 | $1,875.00 | $1,875.00 | $1,875.00 | |
| 5/15/2026 | Burrell | MB | CB | FCP | 5/18/26-6/30/26 | $2,775.00 | $2,775.00 | $2,775.00 | |
| 5/15/2026 | James | MC | RTC | FCP | 6/1/26-6/30/26 | $20,442.90 | $20,442.90 | $20,442.90 | |
| 5/15/2026 | Ruiz | KS | RTC | FCP | 6/1/26-6/30/26 | $17,622.30 | $17,622.30 | $17,622.30 | |
| | | | | | | | | | |
| | | | | | Total CSU | $184,536.20 | $184,536.20 | $184,536.20 | |

**Agency: DSS**

| FAPT Date | Case Manager | Client's Initials | Type Svcs* | Eligibility | Ser. Dates (start - end) | CM Request | FAPT Recommended | CPMT Approved | Comments |
|---|---|---|---|---|---|---|---|---|---|
| 3/16/2026 | Ellington | MTS | BM/VMAT | M | 1/22/26-6/30/26 | $6,360.40 | $6,360.40 | $6,360.40 | |
| 3/19/2026 | Carter | KG | BM/VMAT | M | 3/13/26-6/30/26 | $6,037.10 | $6,037.10 | $6,037.10 | |
| 3/20/2026 | Sizer | DH | CB | M | 3/20/26-06/30/26 | $20,046.23 | $20,046.23 | $20,046.23 | Revision Request |
| 3/23/2026 | Hernandez | EG | Daycare | M | 3/30/26-4/3/26 | $145.00 | $145.00 | $145.00 | |
| 3/23/2026 | Hernandez | AG | Daycare | M | 3/30/26-4/3/26 | $145.00 | $145.00 | $145.00 | |
| 3/24/2026 | Ellington | MTS | Daycare | M | 2/2/26-6/30/26 | $11,535.00 | $11,535.00 | $11,535.00 | |
| 3/24/2026 | Bryant | CB | CB | M | 03/26/26-06/30/26 | $2,840.00 | $2,840.00 | $2,840.00 | |
| 3/24/2026 | Bryant | WJ | CB | M | 03/26/26-06/30/26 | $5,953.00 | $5,953.00 | $5,953.00 | |
| 3/24/2026 | Olsen | JA | RTC | M | 03/26/26-05/31/26 | $4,125.00 | $4,125.00 | $4,125.00 | |
| 3/25/2026 | Wooten | JC | RTC | M | 04/01/26-06/30/26 | $67,135.25 | $67,135.25 | $67,135.25 | |
| 3/25/2026 | Wooten | CS | RTC | M | 04/01/26-06/30/26 | $67,135.25 | $67,135.25 | $67,135.25 | |
| 3/27/2026 | Bell | AH | RTC | M | 04/01/26-06/30/26 | $67,173.99 | $67,173.99 | $67,173.99 | |
| 3/27/2026 | Grant | AH | CB | FCP | 03/30/26-06/30/26 | $2,180.00 | $2,180.00 | $2,180.00 | |
| 4/3/2026 | Conley | AR | BM/VMAT | M | 02//06/26-6/30/26 | $7,391.25 | $7,391.25 | $7,391.25 | |
| 4/8/2026 | Bell | AQC | CB | M | 5/1/2026-6/30/26 | $3,000.00 | $3,000.00 | $3,000.00 | |
| 4/10/2026 | Grant | SO | CB | FCP | 4/13/26-6/30/26 | $6,200.00 | $6,200.00 | $6,200.00 | |
| 4/10/2026 | Thompson | CP | RTC | M | 5/1/26-6/30/26 | $37,484.50 | $37,484.50 | $37,484.50 | |
| 4/10/2026 | Gestrich | MH | RTC | M | 5/1/25-6/30/26 | $47,930.81 | $47,930.81 | $47,930.81 | |
| 4/14/2026 | Sizer | AC | CB | M | 5/1/26-6/30/26 | $1,170.00 | $1,170.00 | $1,170.00 | |
| 4/14/2026 | Devers | AR | CB | FCP | 4/16/26-6/30/26 | $3,960.00 | $3,960.00 | $3,960.00 | |
| 4/14/2026 | Devers | JR | CB | FCP | 4/16/26-6/30/26 | $1,980.00 | $1,980.00 | $1,980.00 | |
| 4/14/2026 | Devers | MK | CB | FCP | 4/16/26-6/30/26 | $1,980.00 | $1,980.00 | $1,980.00 | |
| 4/14/2026 | Wooten | CH | CB | M | 4/16/2026-6/30/26 | $3,150.00 | $3,150.00 | $3,150.00 | |
| 4/15/2026 | Ellington | JR | CB | M | 5/1/26-6/30/26 | $1,170.00 | $1,170.00 | $1,170.00 | |
| 4/15/2026 | Sizer | SH | CB | M | 5/1/26-6/30/26 | $18,474.62 | $18,474.62 | $18,474.62 | |
| 4/17/2026 | Wooten | AB | CB | M | 5/1/26-6/30/26 | $4,120.00 | $4,120.00 | $4,120.00 | |

CB=Community Based; RTC=out of Home Placement; CRISIS=Agency Approved 14 Day Crisis; IEP=Private Day School; ILP=Independent Living

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 4/20/2026 | Wafford | AU | Daycare | M | 7/25/26-2/25/26 | $3,937.00 | $3,937.00 | $3,937.00 | |
| 4/22/2026 | Wooten | JS | CB | FCP | 4/24/26-5/31/26 | $2,800.00 | $2,800.00 | $2,800.00 | |
| 4/22/2026 | Wooten | AB | Daycare | M | 8/11/25-6/30/26 | $12,935.00 | $12,935.00 | $12,935.00 | |
| 4/24/2026 | Hernandez | JM | CB | M | 5/1/26-6/30/26 | $1,800.00 | $1,800.00 | $1,800.00 | |
| 4/24/2026 | Gestrich | AM | CB | M | 5/1/26-6/30/26 | $30,270.00 | $30,270.00 | $30,270.00 | |
| 4/24/2026 | Gestrich | DBM | RTC | M | 5/1/26-6/30/26 | $43,642.83 | $43,642.83 | $43,642.83 | |
| 4/24/2026 | Ellington | OC | Daycare | M | 4/27/26-6/30/26 | $5,137.50 | $5,137.50 | $5,137.50 | |
| 4/28/2026 | Sizer | ERG | RTC | M | 5/1/26-6/30/26 | $37,869.71 | $37,869.71 | $37,869.71 | |
| 4/28/2026 | Reid | DP | Daycare | M | 4/7/26-6/30/26 | $1,025.00 | $1,025.00 | $1,025.00 | |
| 4/28/2026 | Annand | GS | CB | M | 4/30/26-6/30/26 | $1,900.00 | $1,900.00 | $1,900.00 | |
| 4/28/2026 | Annand | AsT | CB | M | 4/30/26-6/30/26 | $3,700.00 | $3,700.00 | $3,700.00 | |
| 4/28/2026 | Annand | AuT | CB | M | 4/30/26-6/30/26 | $11,360.00 | $11,360.00 | $11,360.00 | |
| 4/29/2026 | Hernandez | JM | CB | M | 5/1/26-6/30/26 | $7,273.32 | $7,273.32 | $7,273.32 | |
| 4/29/2026 | Conley | AFA | CB | M | 5/1/26-5/30/26 | $2,500.00 | $2,500.00 | $2,500.00 | |
| 4/29/2026 | Mahoney | SM | CB | M | 5/1/26-6/30/26 | $11,120.62 | $11,120.62 | $11,120.62 | |
| 4/29/2026 | Mahoney | NM | CB | M | 5/1/26-6/30/26 | $11,120.62 | $11,120.62 | $11,120.62 | |
| 4/29/2026 | Mahoney | CT | BM/VMAT | M | 3/4/26-6/30/26 | $5,894.16 | $5,894.16 | $5,894.16 | |
| 4/30/2026 | Carter | SM | BM/VMAT | M | 3/25/26-6/30/26 | $4,676.79 | $4,676.79 | $4,676.79 | |
| 4/30/2026 | Satar | AT | BM/VMAT | M | 3/27/26-6/30/26 | $4,560.85 | $4,560.85 | $4,560.85 | |
| 4/30/2026 | Satar | AT | BM/VMAT | M | 3/27/26-6/30/26 | $4,560.85 | $4,560.85 | $4,560.85 | |
| 5/1/2026 | Hernandez | EG | Daycare | M | 5/1/26-6/30/26 | $315.00 | $315.00 | $315.00 | |
| 5/4/2026 | Bell | SG | Daycare | M | 1/6/26-6/30/26 | $8,120.64 | $8,120.64 | $8,120.64 | |
| 5/4/2026 | Bell | SG | Daycare | M | 1/6/26-6/30/26 | $8,000.00 | $8,000.00 | $8,000.00 | |
| 5/5/2026 | Casey-Otoo | FP | CB | M | 5/7/26-6/30/26 | $1,575.00 | $1,575.00 | $1,575.00 | |
| 5/5/2026 | Casey-Otoo | DL | CB | M | 5/7/26-6/30/26 | $600.00 | $600.00 | $600.00 | |
| 5/5/2026 | Smith | MC | CB | M | 5/7/26-6/30/36 | $2,916.00 | $2,916.00 | $2,916.00 | |
| 5/5/2025 | Smith | AI | CB | M | 5/7/26-6/30/36 | $6,186.00 | $6,186.00 | $6,186.00 | |
| 5/5/2026 | Annand | BBC | Daycare | M | 2/13/26-6/30/26 | $10,820.00 | $10,820.00 | $10,820.00 | |
| 5/6/2026 | Devers | EM | CB | M | 5/8/26-6/30/26 | $9,000.00 | $9,000.00 | $9,000.00 | |
| 5/6/2026 | Ellington | JW | CB | M | 5/8/26-6/30/26 | $13,543.16 | $13,543.16 | $13,543.16 | |
| 5/8/2026 | Thompson | BGE | CB | M | 6/1/26-6/30/26 | $8,881.00 | $8,881.00 | $8,881.00 | |
| 5/8/2026 | Conley | KT | CB | M | 6/1/26-6/30/26 | $4,831.31 | $4,831.31 | $4,831.31 | |
| 5/8/2026 | Conley | LHT | CB | M | 6/1/26-6/30/26 | $4,607.31 | $4,607.31 | $4,607.31 | |
| 5/8/2026 | Conley | TT | CB | M | 5/8/26-6/30/26 | $8,324.31 | $8,324.31 | $8,324.31 | |
| 5/8/2026 | Satar | AT | Daycare | M | 4/20/26-6/30/26 | $1,155.00 | $1,155.00 | $1,155.00 | |
| 5/8/2026 | Satar | AT | Daycare | M | 4/20/26-6/30/26 | $1,155.00 | $1,155.00 | $1,155.00 | |
| 5/11/2026 | Bell | SG | Daycare | M | 5/11/2026 | $400.00 | $400.00 | $400.00 | |
| 5/12/2026 | Gestrich | BL | RTC | M | 6/1/26-6/30/26 | $24,419.10 | $24,419.10 | $24,419.10 | |
| 5/12/2026 | Gestrich | JA | RTC | M | 6/1/30-6/30/26 | $17,235.00 | $17,235.00 | $17,235.00 | |
| 5/12/2026 | Miller | KP | RTC | M | 6/1/26-6/30/26 | $26,162.60 | $26,162.60 | $26,162.60 | |
| 5/13/2026 | Olsen | DW | CB | M | 5/15/26-6/30/26 | $5,555.00 | $5,555.00 | $5,555.00 | |
| 5/13/2026 | Thompson | EG | RTC | M | 6/1/26-6/30/26 | $12,000.00 | $12,000.00 | $12,000.00 | |
| 5/13/2026 | Wafford | AR | RTC | M | 6/1/26-6/30/26 | $14,835.00 | $14,835.00 | $14,835.00 | |
| 5/13/2026 | Conley | JLM | BM | M | 4/1/26-6/30/26 | $2,774.30 | $2,774.30 | $2,774.30 | |
| 5/15/2026 | Bell | SG | VEMAT | M | 6/1/26-6/30/26 | $1,792.00 | $1,792.00 | $1,792.00 | |
| 5/15/2026 | Mahoney | BT | BM/VMAT | M | 3/4/26-6/30/26 | $5,894.16 | $5,894.16 | $5,894.16 | |
| 5/15/2026 | Gestrich | MAT | CB | M | 6/1/26-6/30/26 | $17,229.30 | $17,229.30 | $17,229.30 | |
| 5/15/2026 | Carter | JM | RTC | M | 5/20/26-6/30/26 | $36,919.80 | $36,919.80 | $36,919.80 | |
| 5/15/2026 | Thompson | TK | CM | M | 6/1/26-6/30/26 | $8,475.00 | $8,475.00 | $8,475.00 | |
| | | | | | | | | | |
| | | | | | Total DSS | $870,627.64 | $870,627.64 | $870,627.64 | |

**Agency: PWCS**

| FAPT Date | Case Manager | Client's Initials | Type Svcs* | Eligibility | Ser. Dates (start - end) | CM Request | FAPT Recommended | CPMT Approved | Comments |
|---|---|---|---|---|---|---|---|---|---|
| 3/16/2026 | Naples | JR | CB | FCP | 03/16/26-06/30/26 | $9,504.00 | $9,504.00 | $9,504.00 | |
| 3/24/2026 | Abramson | AM | CB | FCP | 03/26/26-06/30/26 | $4,172.00 | $4,172.00 | $4,172.00 | |
| 3/24/2026 | Rojas | MO | CB | FCP | 03/24/26-06/30/26 | $10,355.00 | $10,355.00 | $10,355.00 | |
| 3/25/2026 | Naples | LC | CB | FCP | 03/27/26-06/30/26 | $3,060.00 | $3,060.00 | $3,060.00 | |
| 3/25/2026 | Raymo | KR | CB | FCP | 03/27/26-06/30/26 | $4,500.00 | $4,500.00 | $4,500.00 | |
| 3/25/2026 | Rojas | EC | CB | FCP | 04/01/26-06/30/26 | $5,655.00 | $5,655.00 | $5,655.00 | |
| 12/9/2025 | Orr | BKC | IEP | MAN | 12/9/25-6/16/26 | $39,622.59 | $39,622.59 | $39,622.59 | |
| 1/5/2026 | Rojas | CL | IEP | MAN | 1/5/26-6/16-26 | $36,771.51 | $36,771.51 | $36,771.51 | |
| 1/22/2026 | Abramson | CK | IEP | MAN | 1/22/26-6/15/26 | $33,312.70 | $33,312.70 | $33,312.70 | |
| 8/19/2025 | Naples | CC | IEP | MAN | 8/19/25-6/11/26 | $21,470.40 | $21,470.40 | $21,470.40 | |
| 4/7/2026 | Naples | LC | CB | FCP | 4/9/26-6/30/26 | $12,480.00 | $12,480.00 | $12,480.00 | |
| 3/17/2026 | Raymo | AM | IEP | MAN | 3/17/26-6/30/26 | $28,516.95 | $28,516.95 | $28,516.95 | |
| 4/15/2026 | Raymo | NO | CB | FCP | 4/17/26-6/30/26 | $1,375.00 | $1,375.00 | $1,375.00 | |
| 3/10/2026 | Abramson | YN | IEP | MAN | 3/10/26-6/30/26 | $2,603.00 | $2,603.00 | $2,603.00 | |
| 4/17/2026 | Abramson | JC | CB | FCP | 04/19/26-06/30/26 | $8,012.40 | $8,012.40 | $8,012.40 | |
| 4/17/2026 | Orr | MR | CB | NM | 05/01/26-06/30/26 | $3,700.00 | $3,700.00 | $3,700.00 | |
| 4/21/2026 | Rojas | EG | CB | FCP | 4/23/26-6/30/26 | $7,212.50 | $7,212.50 | $7,212.50 | |
| 4/21/2026 | Orr | SHL | CB | FCP | 4/23/26-6/30/26 | $20,498.00 | $20,498.00 | $20,498.00 | |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 4/22/2026 | Danner | SMM | CB | FCP | 4/24/26-6/30/26 | $8,043.00 | $8,043.00 | $8,043.00 | |
| 4/22/2026 | Raymo | ALA | CB | FCP | 4/24/26-6/30/26 | $2,860.00 | $2,860.00 | $2,860.00 | |
| 4/28/2026 | Abramson | AKA | CB | NM | 5/1/26-6/30/26 | $13,600.00 | $13,600.00 | $13,600.00 | |
| 4/29/2026 | Raymo | HR | CB | FCP | 5/1/26-6/30/26 | $7,053.75 | $7,053.75 | $7,053.75 | |
| 2/27/2026 | Raymo | MH | IEP | MAN | 2/27/26-6/30/26 | $1,650.00 | $1,650.00 | $1,650.00 | |
| 5/6/2026 | Abramson | MA | CB | FCP | 6/1/26-6/30/26 | $4,638.24 | $4,638.24 | $4,638.24 | |
| 2/9/2026 | Raymo | MEO | IEP | MAN | 2/9/26-6/30/26 | $49,350.00 | $49,350.00 | $49,350.00 | |
| 3/11/2026 | Naples | AS | IEP | MAN | 3/11/26-6/30/26 | $39,105.00 | $39,105.00 | $39,105.00 | |
| 5/8/2026 | Danner | PH | CB | FCP | 5/11/26-6/30/26 | $27,357.00 | $27,357.00 | $27,357.00 | |
| 5/8/2026 | Rojas | KA | CB | FCP | 5/8/26-6/30/26 | $1,360.00 | $1,360.00 | $1,360.00 | |
| 5/12/2026 | Raymo | CT | CB | FCP | 5/14/26-6/30/26 | $2,598.75 | $2,598.75 | $2,598.75 | |
| 5/12/2026 | Raymo | JT | CB | FCP | 5/14/26-6/30/26 | $2,598.75 | $2,598.75 | $2,598.75 | |
| 4/13/2026 | Orr | MZS | IEP | MAN | 4/13/26-6/30/26 | $22,120.00 | $22,120.00 | $22,120.00 | |
| 5/12/2026 | Raymo | CH | IEP | MAN | 5/13/26-6/30/26 | $13,430.00 | $13,430.00 | $13,430.00 | |
| 5/15/2026 | Orr | JR | CB | FCP | 5/18/26-6/30/26 | $600.00 | $600.00 | $600.00 | |
| 5/15/2026 | Orr | MD | CB | FCP | 6/1/26-6/30/26 | $149.94 | $149.94 | $149.94 | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | **Total PWCS** | **$449,335.48** | **$449,335.48** | **$449,335.48** | |

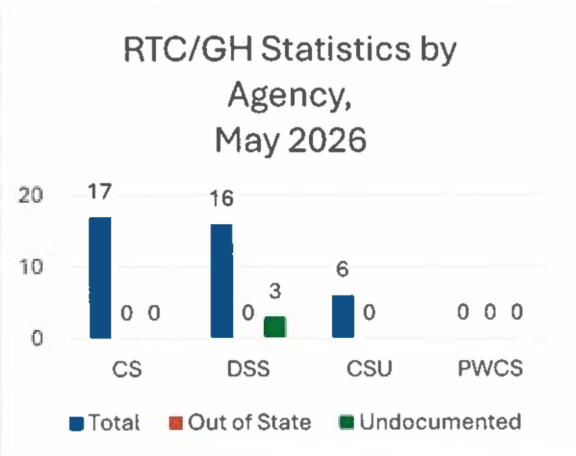
**Grand Total** **$2,145,573.39** **$2,145,573.39** **$2,145,573.39**

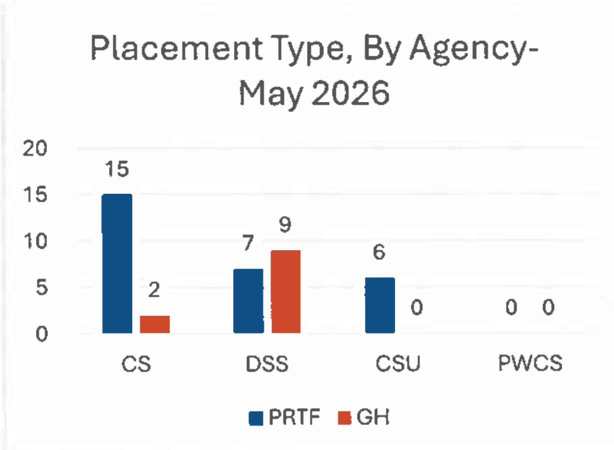
CPMT Chair - Phyllis Jennings-Holt

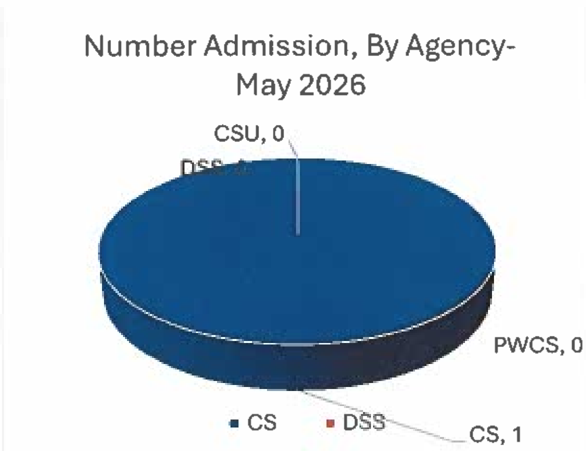
Signature: Phyllis Jennings-Holt

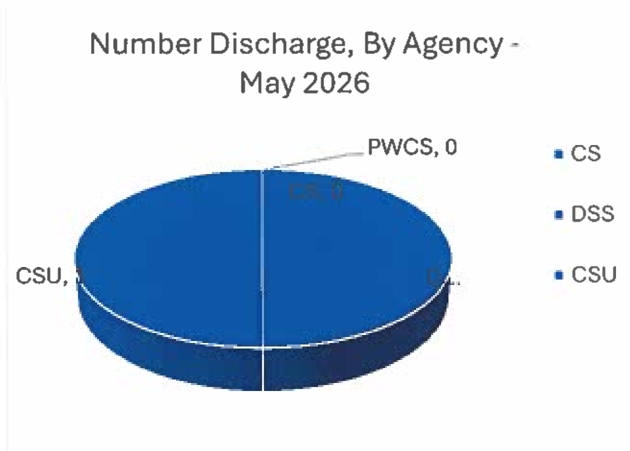
Date: 5/21/2026

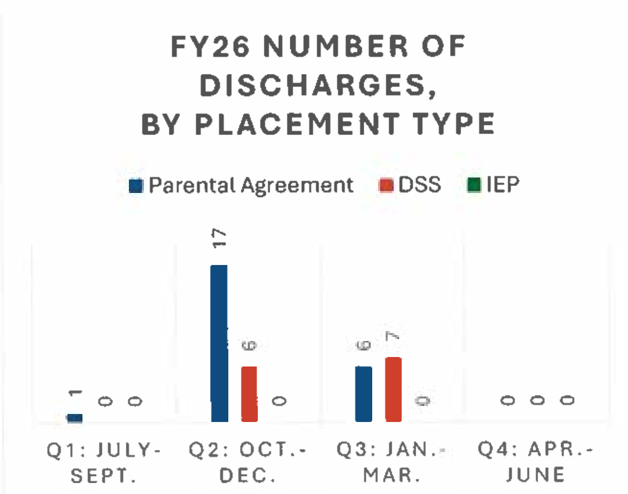
**Residential Treatment Center Status**
**RTC/GH Total: 39 (05/21/2026)**

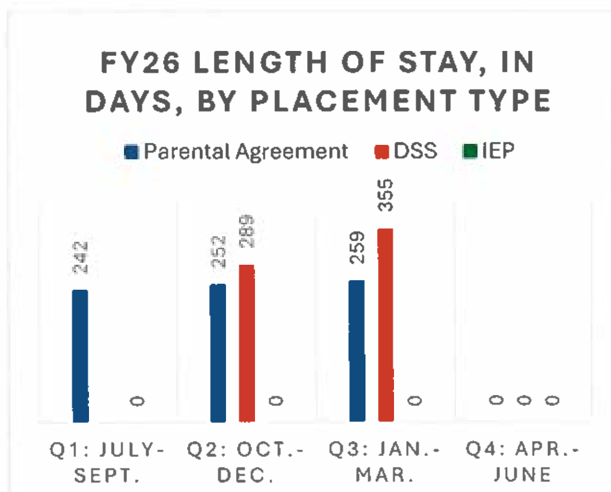


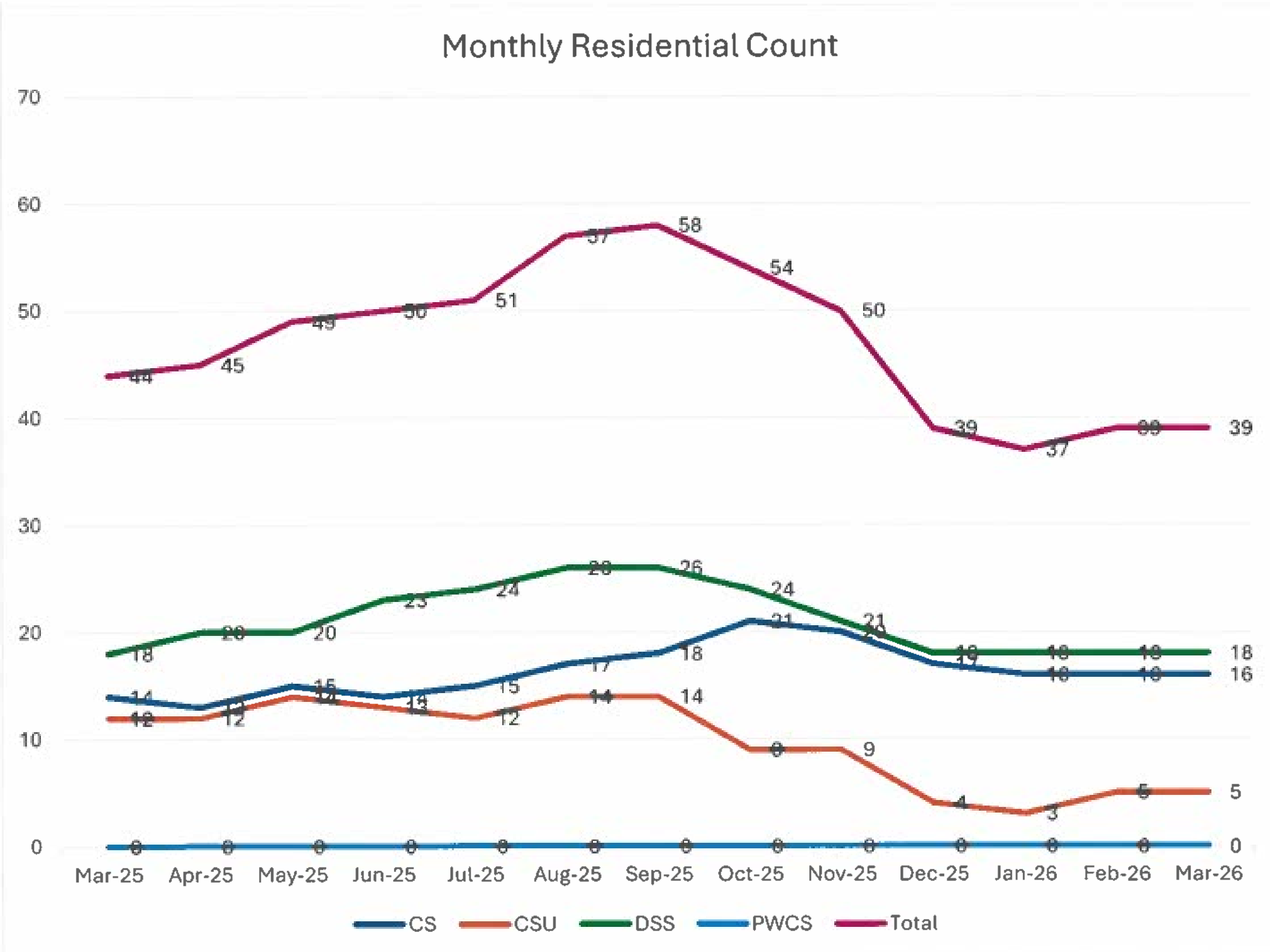



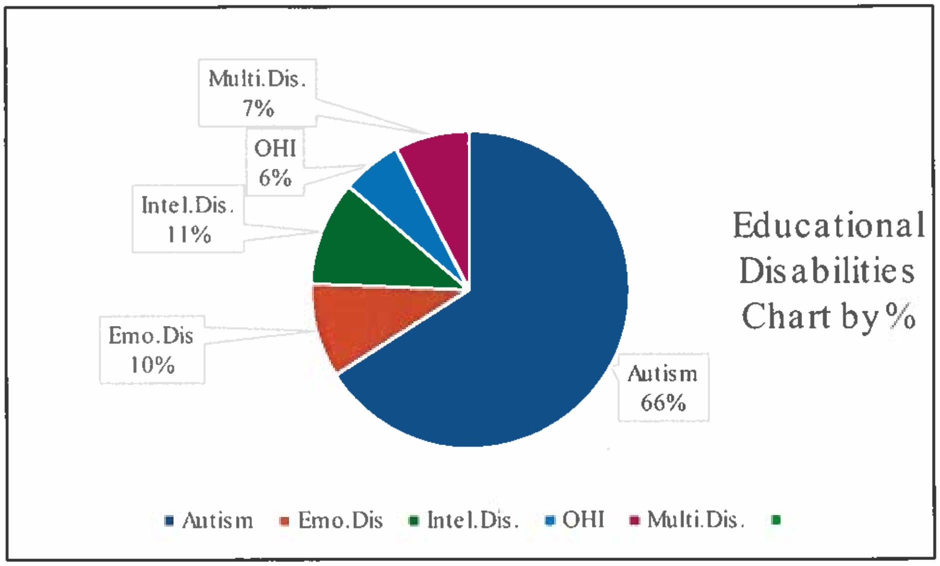



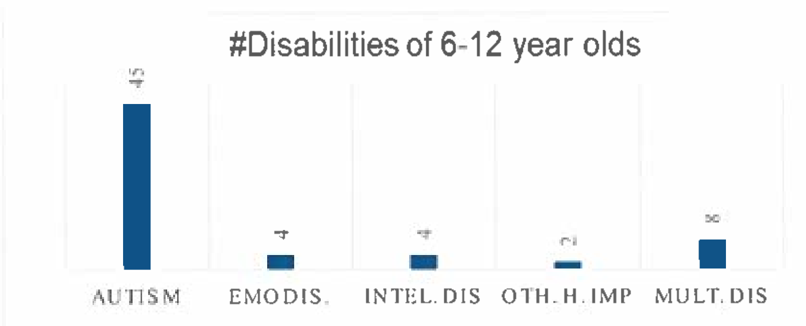
## Residential Treatment Center Status
## RTC/GH Total: 39 (05/21/2026)

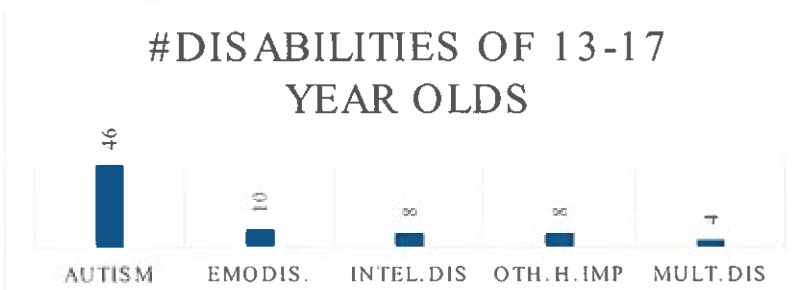


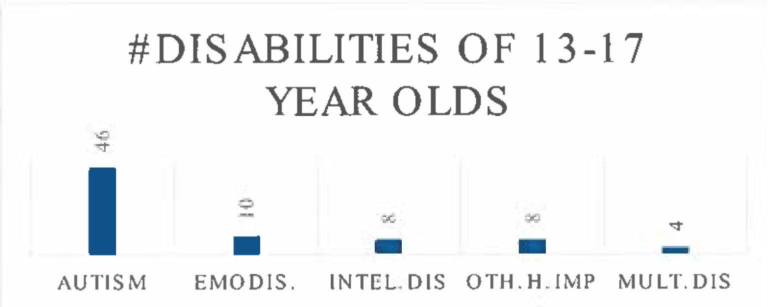
Private Day School: 197 youth
Jan. 2026- Apr. 2026

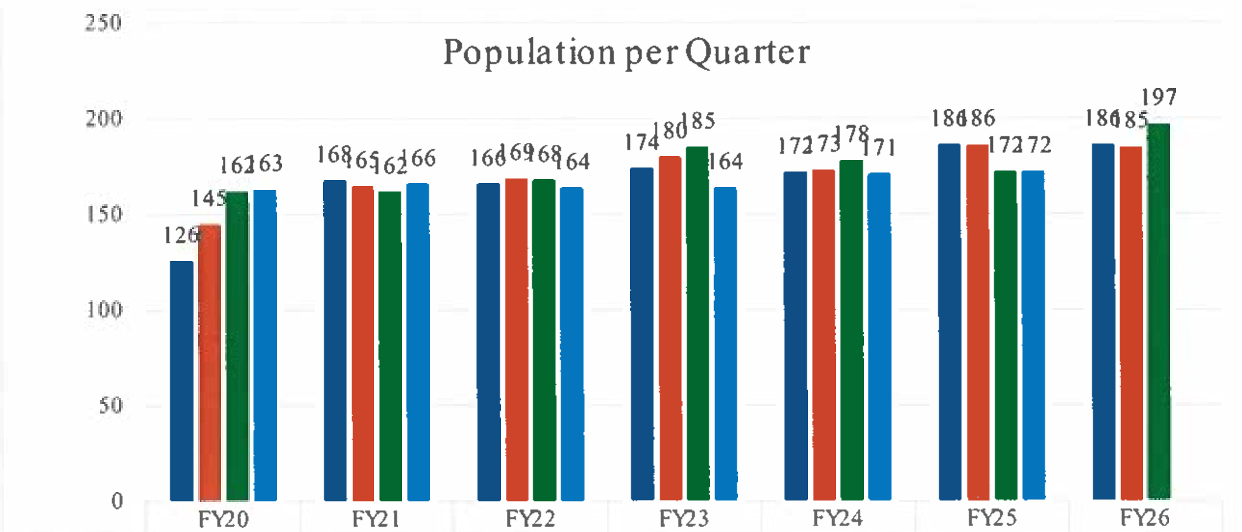



| Disability | ## |
|---|---|
| Autism | 130 |
| Emo.Dis | 19 |
| Intel.Dis. | 21 |
| OHI | 12 |
| Multi.Dis. | 15 |
| | |
| TOTAL | 197 |



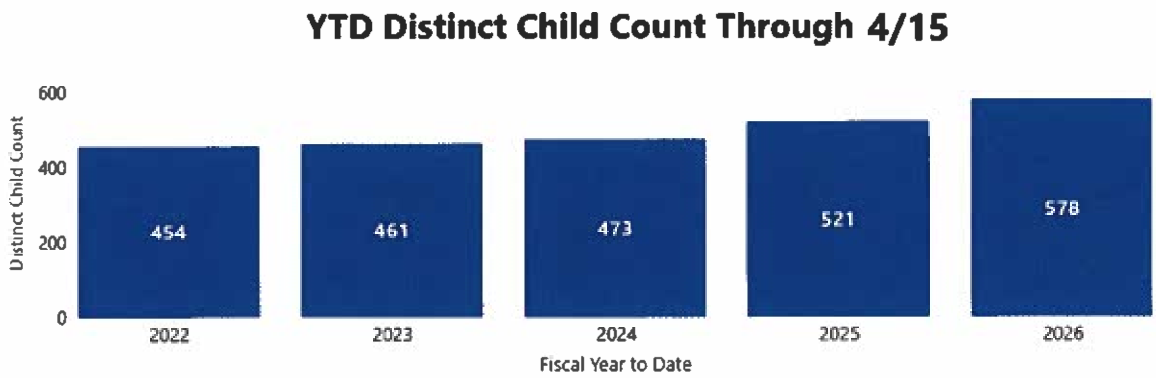



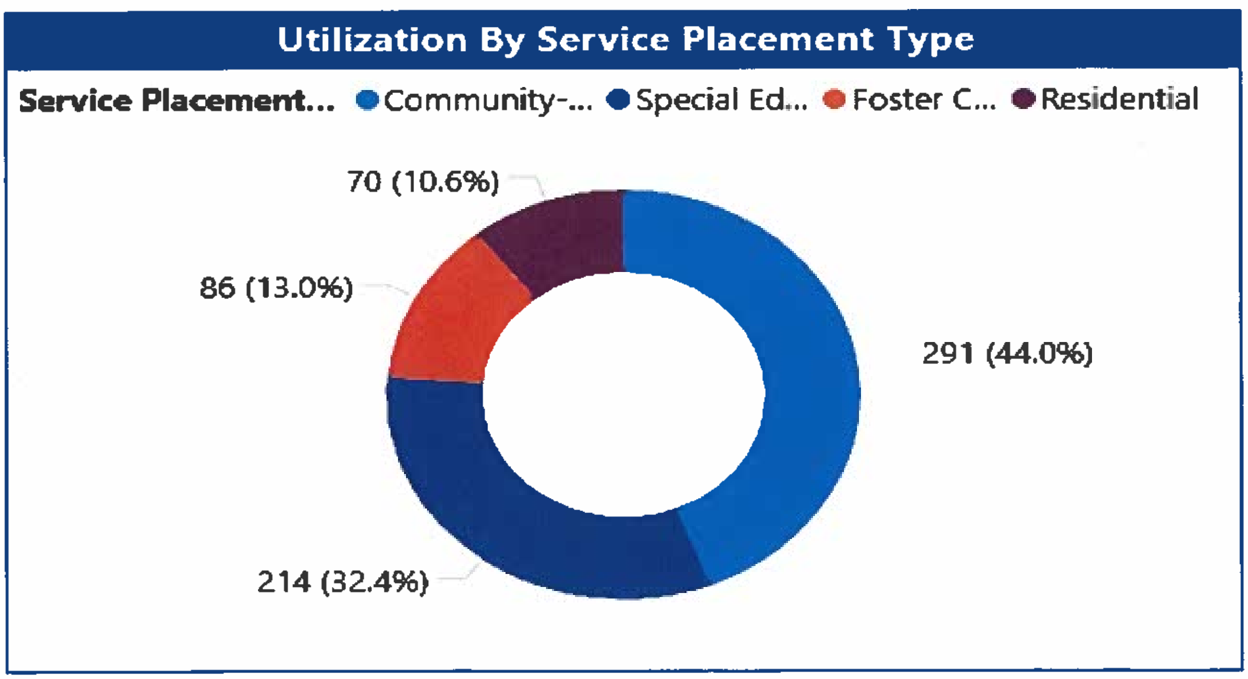



| | FY20 | FY21 | FY22 | FY23 | FY24 | FY25 | FY26 |
|---|---|---|---|---|---|---|---|
| Series1 | 126 | 168 | 166 | 174 | 172 | 186 | 186 |
| Series2 | 145 | 165 | 169 | 180 | 173 | 186 | 185 |
| Series3 | 162 | 162 | 168 | 185 | 178 | 172 | 197 |
| Series4 | 163 | 166 | 164 | 164 | 171 | 172 | |

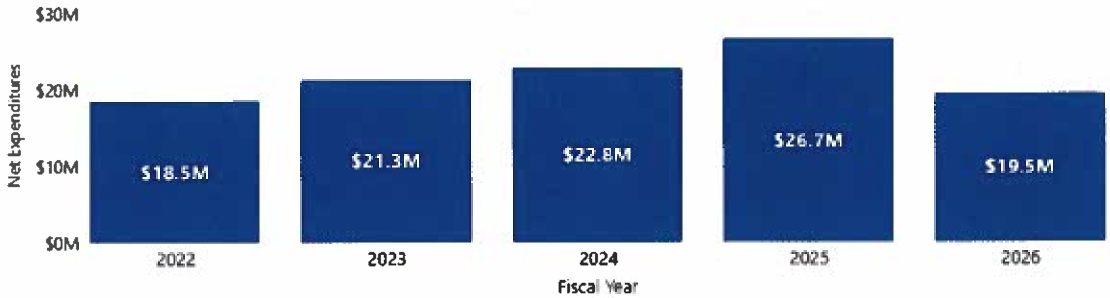
CPMT CQI Data Report



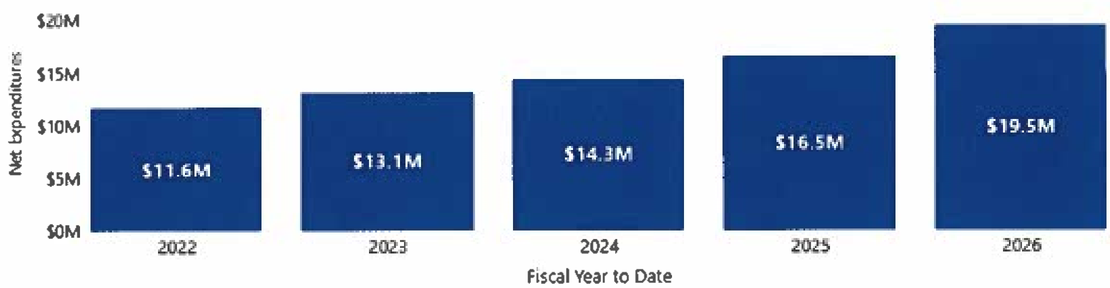




Note: This chart shows proportions of CSA service placement types. A child may receive more than one. The distinct child count for current selections is: **578**

## Total Net Expenditures




## YTD Total Net Expenditures Through 4/15




### Total Net Expenditures By Expenditure Code