CPMT MINUTES
September 17, 2026
Sudley North – Jean McCoy
2:00 – 3:00 pm

CPMT Members:
Phyllis Jennings-Holt, Chair, DSS
Ellen Glacer, PWCS
Elijah Johnson, Assistant County Executive
Virginia Godwin, PWHD
Lisa Fousar, parent rep
Lisa Madron, CS
Carl Street, Private Provider
Linda Woods, PWHD
Others Present:
Julie Arquiette, DSS CSA
Shazia Chughtai, DSS CSA
Shela White, DSS CSA

Open Meeting:
Phyllis Jennings-Holt, Chair, opened the meeting at 2:01 PM.

Minutes from July 17, 2026, was presented. **MOTION** to approve as presented. [LM motion, CS seconded / LF Abstained]. Motion carried.

Budget Review – presented by Phyllis Jennings-Holt

- Budget – FY27 YTD, reviewed.
- Expenditures – **MOTION** to approve case action expenditure approvals 7/1/2026 - 9/11/2026, LW motion CS seconded]. Motion carried.

FY27 FAPT Member List Approval - was presented. **MOTION** to approve as presented. [CS motion, LF seconded]. Motion carried.

CSA Strategic Plan Review 26-28 - presented by Phyllis Jennings-Holt
The CSA Strategic Plan was presented to FAPT for review. **MOTION** to approve as presented. [LM motion, CS seconded]. Motion carried.

Utilization Management Quarterly Reports

- **Residential Treatment Report**– presented by John Burton. Residential report is attached.
- **Private Day School Report** - presented by Julie Arquiette. Private Day report is attached.

CSA Division Report – presented by She'la White.

- **Quarterly CQI Report**- Data presented to include expenditure and demographic data through 8/16/2026. CQI report attached.
- **Policy 4.1.1 Children in Need of Services (CHINS)** – Policy has been approved.
- **SEC Policy 4.5.1 (Protected Funds) and SEC Policy 4.6 (Denial of Funds)** – The "Protected and Denial Funds" are currently in a public comment phase. The SEC is making some changes to the language aligning with the Virginia Codes. These changes do not impact funding.

Closure
Phyllis Jennings-Holt closed the meeting at 3:08 pm. Next meeting is on November 19, 2026.

APPROVED: Shazia Chughtai
Clerk to Board

CSA PROGRAM SUMMARY

(June 30, 2026)
***data as of 9_11_26**

	FY26 Budget	YTD Actuals	Balance	Proj. FY26 Revenue	Variance to Budget
State (includes Medicaid Holdback)	$ 18,190,277	$ 19,560,426	$ (1,370,149)	$ 19,560,426	$ (1,370,149)
Federal Reimbursement - CSA Admin	$ 360,000	$ 468,721	$ (108,721)	$ 468,721	$ (108,721)
PWC - Public Schools	$ 330,471	$ 330,471	$ -	$ 330,471	$ -
Revenue Total	**$ 18,880,748**	**$ 20,359,618**	**$ (1,478,870)**	**$ 20,359,618**	**$ (1,478,870)**

CSA Program	CSA Category	FY26 Budget	YTD Actuals	Balance	Proj. FY26 Expenditures	Variance to Budget
Admin	Admin	$ 918,429	$ 920,094	$ (1,665)	$ 920,094	$ (1,665)
Admin Total		**$ 918,429**	**$ 920,094**	**$ (1,665)**	**$ 920,094**	**$ (1,665)**
COMMUNITY BASED	2F - FC Prevention Non-Residential	$ 1,590,029	$ 2,786,522	$ (1,196,494)	$ 2,900,000	$ (1,309,971)
	2F1 - FC Prevention Non-Residential	$ 117,326	$ 103,593	$ 13,733	$ 500,000	$ (382,674)
	2G - Special Education - Private Day	$ 22,859,811	$ 18,959,199	$ 3,900,612	$ 21,200,000	$ 1,659,811
	2h - Wraparound Services - SPED	$ -	$ -	$ -	$ -	$ -
	3 - Non-Mandated CB Service	$ 670,611	$ 217,386	$ 453,225	$ 250,000	$ 420,611
COMMUNITY BASED Total		**$ 25,237,776**	**$ 22,066,700**	**$ 3,171,077**	**$ 24,850,000**	**$ 387,776**
FOSTER CARE	2a - Therapuetic FC IV-E	$ 95,217	$ 259,012	$ (163,795)	$ 275,000	$ (179,783)
	2a1 - Therapuetic FC	$ 286,790	$ 448,862	$ (162,072)	$ 500,000	$ (213,210)
	2c - FC IV-E	$ 199,356	$ -	$ 199,356	$ -	$ 199,356
	2e - Family FC	$ 482,799	$ 737,049	$ (254,250)	$ 750,000	$ (267,201)
	2e1 - State Kinship	$ -	$ 17,153		$ 17,500	$ (17,500)
FOSTER CARE Total		**$ 1,064,162**	**$ 1,462,076**	**$ (380,762)**	**$ 1,542,500**	**$ (460,838)**
RESIDENTIAL	1a - FC & TFC IV-E	$ 64,287	$ 162,888	$ (98,601)	$ 175,000	$ (110,713)
	1b - FC & TFC Non-IV-E	$ 666,401	$ 1,481,618	$ (815,217)	$ 1,600,000	$ (933,599)
	1c - FC Prevention Residential	$ 528,254	$ 975,205	$ (446,951)	$ 1,000,000	$ (471,746)
	1d - Non-Mandated Res Service	$ -	$ -	$ -	$ -	$ -
	1e - Special Education	$ 882,248	$ 1,861,418	$ (979,170)	$ 2,000,000	$ (1,117,752)
	2i - Crisis Stabilization	$ -	$ -	$ -	$ -	$ -
RESIDENTIAL Total		**$ 2,141,190**	**$ 4,481,128**	**$ (2,339,938)**	**$ 4,775,000**	**$ (2,633,810)**
Expenditure Total		**$ 29,361,557**	**$ 28,929,999**	**$ 448,711**	**$ 32,087,594**	**$ (2,708,538)**
General Fund Tax Support		**$ 10,480,809**			**$ 11,727,977**	**$ (1,247,168)**

Agency: CS

FAPT Date	Case Manager	Client's Initials	Type Svcs*	Eligibility	Ser. Dates (start - end)	CM Request	FAPT Recommended	CPMT Approved	Comments
7/14/2026	Black	HC	CB	FCP	8/1/26-9/30/26	$66,736.00	$66,736.00	$66,736.00	
7/15/2026	Folly	GL	CB	FCP	7/17/26-9/30/26	$1,800.00	$1,800.00	$1,800.00	
7/15/2026	Spence	OM	RTC	FCP	8/1/26-10/31/26	$73,696.57	$73,696.57	$73,696.57	
7/15/2026	Witherspoon	GG	CB	FCP	8/3/26-12/31/26	$19,692.00	$19,692.00	$19,692.00	
7/15/2026	Black	SP	RTC	FCP	8/1/26-10/31/26	$60,245.00	$60,245.00	$60,245.00	
7/15/2026	Sumner	EMV	RTC	M	07/16/26-09/30/26	$55,687.72	$55,687.72	$55,687.72	Revision Request
7/16/2026	Rosales	RJ	RTC	FCP	8/1/26-10/31/26	$69,065.32	$69,065.32	$69,065.32	
7/17/2026	Okugic	ZS	CB	FCP	8/1/26-1/31/27	$16,850.00	$16,850.00	$16,850.00	
7/22/2026	Sumner	HY	RTC	FCP	8/1/26-10/31/26	$72,065.07	$72,065.07	$72,065.07	
7/22/2026	Spence	RMR	RTC	FCP	8/1/26-10/31/26	$69,065.32	$69,065.32	$69,065.32	
7/22/2026	Panameno	BG	RTC	FCP	8/1/26-10/31/26	$86,731.57	$86,731.57	$86,731.57	
7/24/2026	Sumner	TF	RTC	FCP	7/27/26-10/31/26	$80,923.37	$80,923.37	$80,923.37	
7/24/2026	Okugic	IJM	CB	FCP	7/24/26-8/31/26	$1,800.00	$1,800.00	$1,800.00	
7/31/2026	Black	IS	RTC	FCP	8/3/26-10/31/26	$2,000.00	$2,000.00	$2,000.00	
7/31/2026	Nguyen	IB	RTC	FCP	8/1/26-10/31/26	$91,004.05	$91,004.05	$91,004.05	
8/4/2026	Walker	JS	CB	FCP	8/6/26-1/31/27	$9,360.00	$9,360.00	$9,360.00	
8/11/2026	Black	MHF	CB	FCP	9/1/26-2/28/27	$16,470.00	$16,470.00	$16,470.00	
8/14/2026	Nguyen	KVD	RTC	FCP	9/1/26-11/30/26	$85,939.05	$85,939.05	$85,939.05	
8/18/2026	Walker	AJ	RTC	FCP	9/1/26-11/30/26	$61,631.05	$61,631.05	$61,631.05	
8/18/2026	Walker	DW	CB	FCP	9/1/26-11/30/26	$3,090.00	$3,090.00	$3,090.00	
8/19/2026	Folly	BW	RTC	FCP	9/1/26-11/30/26	$58,306.56	$58,306.56	$58,306.56	
8/21/2026	Panameno	EMV	CB	FCP	8/24/26-2/28/26	$13,700.00	$13,700.00	$13,700.00	
8/26/2026	Black	JYP	CB	FCP	9/1/26-2/28/27	$14,350.00	$14,350.00	$14,350.00	
8/28/2026	Okugic	ZH	CB	FCP	9/1/26-12/31/26	$3,500.00	$3,500.00	$3,500.00	
8/28/2026	Okugic	APA	CB	NM	9/1/26-12/31/26	$4,000.00	$4,000.00	$4,000.00	
9/1/2026	Okugic	IJM	CM	NM	9/1/26-2/28/26	$10,650.00	$10,650.00	$10,650.00	
9/8/2026	Black	HC	CM	FCP	9/14/26-12/31/26	$57,275.00	$57,275.00	$57,275.00	
					Total CS	**$1,105,633.65**	**$1,105,633.65**	**$1,105,633.65**	

Agency: CSU

FAPT Date	Case Manager	Client's Initials	Type Svcs*	Eligibility	Ser. Dates (start - end)	CM Request	FAPT Recommended	CPMT Approved	Comments
7/17/2026	Diaz	LV	RTC	M	8/1/26-10/31/26	$62,152.10	$62,152.10	$62,152.10	
7/28/2026	Burrell	DE	RTC	M	8/3/26-10/31/26	$61,110.00	$61,110.00	$61,110.00	
7/29/2026	Rodriguez	IBA	CB	FCP	8/1/26-1/31/27	$8,500.00	$8,500.00	$8,500.00	
7/29/2026	Moore	JM	CB	FCP	8/1/26-12/25/26	$11,490.00	$11,490.00	$11,490.00	
8/2/2026	Rodriguez	JAM	CB	FCP	08/01/26-11/30/26	$5,568.75	$5,568.75	$5,568.75	Admin request
8/5/2026	Archibald	KR	CB	FCP	8/5/26-11/30/26	$3,500.00	$3,500.00	$3,500.00	
8/11/2026	Ruiz	MZS	CB	FCP	9/1/26-2/28/27	$16,470.00	$16,470.00	$16,470.00	
8/11/2026	Gonzales	SGA	CB	FCP	8/13/26-12/19/26	$3,000.00	$3,000.00	$3,000.00	
8/14/2026	James	MC	RTC	FCP	9/1/26-11/30/26	$63,631.05	$63,631.05	$63,631.05	
8/25/2026	Moore	SMJ	RTC	FCP	8/27/26-11/30/26	$71,686.80	$71,686.80	$71,686.80	
9/1/2026	Moore	AM	CB	FCP	9/1/26-2/28/27	$22,950.00	$22,950.00	$22,950.00	
9/2/2026	Moore	PC	RTC	FCP	10/1/26-12/31/26	$73,097.60	$73,097.60	$73,097.60	
					Total CSU	**$403,156.30**	**$403,156.30**	**$403,156.30**	

Agency: DSS

FAPT Date	Case Manager	Client's Initials	Type Svcs*	Eligibility	Ser. Dates (start - end)	CM Request	FAPT Recommended	CPMT Approved	Comments
7/13/2026	Miller	DC	CB	M	07/13/26-09/30/26	$4,200.00	$4,200.00	$4,200.00	Admin request
7/14/2026	Sizer	ERG	RTC	M	8/1/26-9/30/26	$38,136.89	$38,136.89	$38,136.89	
7/17/2026	Wooten	JS	RTC	M	7/20/26-10/31/26	$56,472.00	$56,472.00	$56,472.00	
7/17/2026	Sizer	AB	RTC	M	8/1/26-10/31/26	$54,234.00	$54,234.00	$54,234.00	
7/17/2026	Gestrich	MH	RTC	M	7/20/26-10/31/26	$81,748.96	$81,748.96	$81,748.96	
7/17/2026	Annand	CGM	CB	M	7/20/26-9/30/26	$4,818.00	$4,818.00	$4,818.00	
7/20/2026	Gestrich	CP	CB	M	07/07/26-07/31/26	$8,044.25	$8,044.25	$8,044.25	Admin request
7/20/2026	Miller	KP	RTC	M	7/20/26-12/31/26	$1,650.00	$1,650.00	$1,650.00	
7/20/2026	Annand	GS	CB	M	7/1/26-10/31/26	$2,100.00	$2,100.00	$2,100.00	
7/21/2026	Hernandez	DMC	CB	M	8/1/26-1/31/26	$3,660.00	$3,660.00	$3,660.00	
7/21/2026	Hernandez	EMC	CB	M	8/1/26-1/31/26	$3,660.00	$3,660.00	$3,660.00	
7/22/2026	Hernandez	JLM	CB	M	7/22/26-11/30/26	$2,000.00	$2,000.00	$2,000.00	
7/22/2026	Wooten	LaS	CB	M	7/24/26-8/10/26	$810.00	$810.00	$810.00	
7/22/2026	Wooten	LeS	CB	M	7/24/26-8/10/26	$810.00	$810.00	$810.00	
7/22/2026	Wooten	LuS	CB	M	7/24/26-8/10/26	$810.00	$810.00	$810.00	
7/22/2026	Stern	KG	CB	M	7/24/26-1/31/27	$18,760.00	$18,760.00	$18,760.00	
7/24/2026	Miller	CCE	CB	M	8/1/26-10/24/26	$1,820.00	$1,820.00	$1,820.00	
7/28/2026	Conley	BFA	RTC	M	7/29/2026-1/31/27	$29,609.74	$29,609.74	$29,609.74	
7/28/2026	Smith	SM	CB	M	7/30/26-1/31/27	$16,200.00	$16,200.00	$16,200.00	
7/28/2026	Sizer	ACM	RTC	M	8/1/26-1/31/27	$49,938.86	$49,938.86	$49,938.86	
7/28/2026	Conley	AR	CB	M	8/1/26-1/31/27	$4,089.00	$4,089.00	$4,089.00	
7/31/2026	Wafford	SP	TFC	M	7/23/26-7/31/26	$2,484.38	$2,484.38	$2,484.38	

7/31/2026	Wooten	AB	CB	M	7/31/26-10/31/26	$1,526.40	$1,526.40	$1,526.40	
7/31/2026	Thompson	IM	CB	M	8/1/26-12/31/26	$6,204.00	$6,204.00	$6,204.00	
8/5/2026	Fernandez	AAI	CB	M	9/1/26-2/28/27	$9,950.00	$9,950.00	$9,950.00	
8/5/2026	Crespo	BM	CB	M	8/7/26-1/31/27	$9,100.00	$9,100.00	$9,100.00	
8/5/2026	Crespo	LN	CB	M	8/7/2026-1/31/27	$9,100.00	$9,100.00	$9,100.00	
8/11/2026	Miller	KP	RTC	M	8/18/26-12/31/26	$23,800.00	$23,800.00	$23,800.00	
8/11/2026	Reid	BL	RTC	M	9/1/26-11/30/26	$76,258.00	$76,258.00	$76,258.00	
8/11/2026	Reid	JA	RTC	M	9/1/26-11/30/26	$52,604.50	$52,604 50	$52,604.50	
8/12/2026	Annand	CGM	CB	M	9/1/26-1/31/27	$15,332.00	$15,332.00	$15,332.00	
8/12/2026	Conley	RRS	CB	M	9/1/26-2/28/27	$10,724.00	$10,724.00	$10,724.00	
8/12/2026	Conley	BRS	CB	M	9/1/26-2/28/27	$10,724.00	$10,724.00	$10,724.00	
8/12/2026	Sizer	DH	CB	M	9/1/26-2/28/27	$31,591.73	$31,591.73	$31,591.73	
8/12/2026	Wafford	AR	RTC	M	9/1/26-11/30/26	$46,637.50	$46,637.50	$46,637.50	
8/12/2026	Annand	IW	CB	M	9/1/26-2/28/27	$8,944.00	$8,944.00	$8,944.00	
8/12/2026	Annand	HVR	CB	M	9/1/26-2/28/27	$26,702.76	$26,702.76	$26,702.76	
8/14/2026	Conley	AFA	CB	M	9/1/26-2/28/27	$43,936.86	$43,936.86	$43,936.86	
8/14/2026	Wooten	JC	RTC	M	8/20/26-11/30/26	$71,813.66	$71,813.66	$71,813.66	
8/18/2026	Bryant	ASH	CB	M	9/1/26-2/28/27	$22,491.00	$22,491.00	$22,491.00	
8/18/2026	Bryant	NS	RTC	M	9/1/26-11/30/26	$73,693.36	$73,693.36	$73,693.36	
8/18/2026	Grant	AH	CB	M	8/20/26-2/28/27	$2,270.00	$2,270.00	$2,270.00	
8/21/2026	Carter	JM	RTC	M	9/1/26-11/30/26	$84,837.60	$84,837.60	$84,837.60	
8/21/2026	Wafford	JC	CB	M	9/1/26-11/30/26	$17,500.00	$17,500.00	$17,500.00	
8/21/2026	Brurgess	AB	RTC	M	8/17/26-11/30/26	$80,659.92	$80,659.92	$80,659.92	
8/25/2026	Wafford	BK	CB	M	7/1/26-6/30/27	$13,500.00	$13,500.00	$13,500.00	KinGap
8/25/2026	Wafford	AK	CB	M	7/1/26-6/30/27	$10,812.00	$10,812.00	$10,812.00	KinGap
8/26/2026	Devers	AH	CB	M	9/1/26-2/28/27	$7,980.00	$7,980.00	$7,980.00	
8/26/2026	Thompson	EG	CB	M	9/1/26-2/28/27	$36,400.00	$36,400.00	$36,400.00	
8/26/2026	Almeron	GL	CB	M	8/28/26-12/31/26	$1,800.00	$1,800.00	$1,800.00	
9/1/2026	Satar	EC	CB	M	9/3/26-2/28/27	$24,000.00	$24,000.00	$24,000.00	
9/8/2026	Miller	HPM	RTC	M	9/8/26-11/30/26	$50,529.25	$50,529.25	$50,529.25	
7/15/2026	Reid	RG	BM/VMAT	M	7/1/26-12/31/26	$7,854.00	$7,854.00	$7,854.00	
7/15/2026	Conley	AR	BM/VMAT	M	7/1/26-12/31/26	$7,854.00	$7,854.00	$7,854.00	
7/16/2026	Bell	AQC	BM/VMAT	M	7/1/26-12/31/26	$7,422.00	$7,422.00	$7,422.00	
7/16/2026	Mahoney	CT	BM/VMAT	M	7/1/26-12/31/26	$8,094.00	$8,094.00	$8,094.00	
7/17/2026	Sizer	SH	BM/VMAT	M	7/1/26-12/31/26	$6,090.00	$6,090.00	$6,090.00	
7/1/2026	Ryerson	SO	BM/VMAT	M	6/30/26-12/31/26	$7,481.97	$7,481.97	$7,481.97	
7/20/2026	Bell	AQC	BM/VMAT	M	7/1/26-12/31/26	$7,406.00	$7,406.00	$7,406.00	
7/20/2026	Bell	BQC	BM/VMAT	M	7/1/26-12/31/26	$9,662.00	$9,662.00	$9,662.00	
7/1/2026	Hernandez	DMC	BM/VMAT	M	7/1/26-12/31/26	$6,958.00	$6,958.00	$6,958.00	
7/20/2026	Hernandez	EMC	BM/VMAT	M	7/1/26-12/31/26	$4,958.00	$4,958.00	$4,958.00	
7/20/2026	Bryant	CB	BM/VMAT	M	7/1/26-12/31/26	$11,886.00	$11,886.00	$11,886.00	
7/1/2026	Ellington	OC	BM/VMAT	M	7/1/26-12/31/26	$6,168.00	$6,168.00	$6,168.00	
7/1/2026	Reid	AUA	Daycare	M	3/1/26-6/30/26	$2,286.00	$2,286.00	$2,286.00	
7/1/2026	Wooten	LS	BM/VMAT	M	7/1/26-12/31/26	$8,094.00	$8,094.00	$8,094.00	
7/21/2026	Wooten	LS	BM/VMAT	M	7/1/26-12/31/26	$8,094.00	$8,094.00	$8,094.00	
7/21/2026	Bell	AJR	BM/VMAT	M	7/1/26-12/31/26	$10,200.00	$10,200.00	$10,200.00	
7/21/2026	Conley	BRS	BM/VMAT	M	7/1/26-12/31/26	$9,438.00	$9,438.00	$9,438.00	
7/1/2026	Ellington	MTS	BM/VMAT	M	7/1/26-12/31/26	$6,168.00	$6,168.00	$6,168.00	
7/21/2026	Wooten	CH	BM/VMAT	M	7/1/26-12/31/26	$11,886.00	$11,886.00	$11,886.00	
7/21/2026	Hernandez	AG	BM/VMAT	M	7/1/26-12/31/26	$5,376.00	$5,376.00	$5,376.00	
7/21/2026	Wooten	LS	BM/VMAT	M	7/1/26-12/31/26	$12,126.00	$12,126.00	$12,126.00	
7/22/2026	Carter	SM	BM/VMAT	M	7/1/26-12/31/26	$11,886.00	$11,886.00	$11,886.00	
7/22/2026	Wooten	OR	BM/VMAT	M	7/1/26-12/31/26	$11,544.00	$11,544.00	$11,544.00	
7/22/2026	Hernandez	EG	BM/VMAT	M	7/1/26-12/31/26	$6,750.00	$6,750.00	$6,750.00	
7/22/2026	Satar	AT	BM/VMAT	M	7/1/26-12/31/26	$8,094.00	$8,094.00	$8,094.00	
7/22/2026	Satar	AT	BM/VMAT	M	7/1/26-12/31/26	$8,094.00	$8,094.00	$8,094.00	
7/22/2026	Reid	DP	BM/VMAT	M	7/1/26-12/31/26	$8,094.00	$8,094.00	$8,094.00	
7/22/2026	Reid	AV	BM	M	7/1/26-12/31/26	$4,062.00	$4,062.00	$4,062.00	
7/23/2026	Annand	MVR	Daycare	M	6/1/26-6/30/26	$152.20	$152.20	$152.20	
7/23/2026	Annand	HVR	Daycare	M	6/1/26-6/30/26	$152.20	$152.20	$152.20	
7/23/2026	Mahoney	EPC	BM/VMAT	M	7/1/26-12/31/26	$13,230.00	$13,230.00	$13,230.00	
7/1/2026	Hernandez	JM	BM	M	7/1/26-12/31/26	$3,480.00	$3,480.00	$3,480.00	
7/1/2026	Miller	CCE	BM	M	7/1/26-10/24/26	$5,166.00	$5,166.00	$5,166.00	
7/23/2026	Sizer	SC	BM	M	7/1/26-12/31/26	$5,166.00	$5,166.00	$5,166.00	
7/23/2026	Wooten	AB	BM	M	7/1/26-12/31/26	$3,480.00	$3,480.00	$3,480.00	
7/1/2026	Abdul	BC	BM	M	7/1/26-12/31/26	$3,480.00	$3,480.00	$3,480.00	
7/1/2026	Bryant	AR	BM	M	7/1/26-12/31/26	$3,480.00	$3,480.00	$3,480.00	
7/23/2026	Mahoney	BT	BM	M	7/1/26-12/31/26	$4,062.00	$4,062.00	$4,062.00	
7/23/2026	Sizer	AC	BM	M	7/1/26-12/31/26	$5,166.00	$5,166.00	$5,166.00	
7/1/2026	Conley	JLM	BM	M	7/1/26-12/31/26	$5,166.00	$5,166.00	$5,166.00	
7/1/2026	Reid	EP	BM	M	7/1/26-12/31/26	$4,062.00	$4,062.00	$4,062.00	
7/1/2026	Olsen	MBD	BM/VMAT	M	6/2/26-12/31/26	$7,363.14	$7,363.14	$7,363.14	
7/1/2026	Ellington	CL	BM	M	7/1/26-7/13/26	$389.71	$389.71	$389.71	
7/29/2026	Ellington	JR	BM	M	7/16/26-12/31/26	$4,749.32	$4,749.32	$4,749.32	
8/5/2026	Crespo	LM	BM/VMAT	M	7/1/26-12/31/26	$7,342.00	$7,342.00	$7,342.00	
8/6/2026	Carter	ARG	BM/VMAT	M	7/10/26-12/31/26	$6,900.34	$6,900.34	$6,900.34	

8/6/2026	Satar	JC	BM/VMAT	M	8/3/26-12/31/26	$7,537.10	$7,537.10	$7,537.10	
7/23/2026	Annand	IW	BM	M	7/1/26-12/31/26	$3,480.00	$3,480.00	$3,480.00	
8/17/2026	Satar	BC	Daycare	M	7/1/26-7/31/26	$2,642.50	$2,642.50	$2,642.50	
8/17/2026	Ellington	CL	BM	M	7/14/26-8/13/26	$860.87	$860.87	$860.87	
8/18/2026	Bryant	SJ	BM/VMAT	M	7/10/26-7/23/26	$811.58	$811.58	$811.58	
8/18/2026	Bryant	MJ	BM/VMAT	M	7/10/26-7/23/26	$767.76	$767.76	$767.76	
8/18/2026	Bryant	LJ	BM/VMAT	M	7/10/26-7/23/26	$811.58	$811.58	$811.58	
8/19/2026	Crespo	ZJ	BM/VMAT	M	7/10/26-12/31/26	$6,346.48	$6,346.48	$6,346.48	
8/20/2026	Annand	IW	Daycare	M	8/24/26-12/31/26	$7,220.00	$7,220.00	$7,220.00	
8/20/2026	Satar	AT	Daycare	M	8/24/26-12/31/26	$2,045.00	$2,045.00	$2,045.00	
8/20/2026	Satar	AT	Daycare	M	8/24/26-12/31/26	$2,045.00	$2,045.00	$2,045.00	
8/20/2026	Bryant	AW	Daycare	M	8/24/26-12/31/26	$2,185.00	$2,185.00	$2,185.00	
8/24/2026	Carter	ARA	Daycare	M	8/24/26-12/31/26	$1,380.00	$1,380.00	$1,380.00	
8/24/2026	Conley	BRS	Daycare	M	8/24/26-12/31/26	$2,045.00	$2,045.00	$2,045.00	
8/25/2026	Bell	AQS	Daycare	M	8/24/26-9/30/26	$1,670.00	$1,670.00	$1,670.00	
8/25/2026	Bell	BQS	Daycare	M	8/24/26-9/30/26	$1,670.00	$1,670.00	$1,670.00	
8/27/2026	Carter	AL	BM	M	7/28/26-12/31/26	$4,416.08	$4,416.08	$4,416.08	
8/28/2026	Bell	AH	BM/VMAT	M	8/26/26-12/31/26	$6,067.40	$6,067.40	$6,067.40	
8/31/2026	Conley	RRS	Daycare	M	8/18/26-12/31/26	$2,375.00	$2,375.00	$2,375.00	
9/1/2026	Hernandez	EMC	BM/VMAT	M	7/14/26-12/31/26	$5,007.12	$5,007.12	$5,007.12	
9/1/2026	Mahoney	BL	BM/VMAT	M	8/20/26-12/31/26	$6,450.80	$6,450.80	$6,450.80	
9/2/2026	Mahoney	SO	VMAT	M	9/1/26-12/31/26	$896.00	$896.00	$896.00	
9/3/2026	Hernandez	AG	Daycare	M	8/12/26-8/31/26	$488.08	$488.08	$488.08	
9/3/2026	Hernandez	EG	Daycare	M	8/12/26-8/31/26	$488.08	$488.08	$488.08	
					Total DSS	**$1,637,851.45**	**$1,637,851.45**	**$1,637,851.45**	

Agency: PWCS

FAPT Date	Case Manager	Client's Initials	Type Fund	Eligibility	Ser. Dates (start - end)	CM Request	FAPT Recommended	CPMT Approved	Comments
7/14/2026	Abramson	RS	CB	FCP	8/1/26-9/30/26	$9,837.36	$9,837.36	$9,837.36	
7/14/2026	Abramson	AL	CB	FCP	7/20/26-9/30/26	$10,242.00	$10,242.00	$10,242.00	
7/15/2026	Danner	AC	CB	FCP	7/17/26-1/31/27	$13,920.00	$13,920.00	$13,920.00	
7/21/2026	Danner	LGV	CB	FCP	7/23/26-1/31/27	$7,075.00	$7,075.00	$7,075.00	
7/21/2026	Orr	NMP	CB	FCP	7/23/26-1/31/27	$16,275.00	$16,275.00	$16,275.00	
7/21/2026	Cobb	MHR	CB	FCP	7/23/27-1/31/27	$22,356.00	$22,356.00	$22,356.00	
7/22/2026	Orr	DCS	CB	FCP	7/24/26-1/31/27	$78,621.00	$78,621.00	$78,621.00	
7/22/2026	Raymo	NO	CB	FCP	8/1/26-1/31/27	$5,300.00	$5,300.00	$5,300.00	
7/24/2026	Danner	AGR	CB	FCP	8/1/26-1/31/27	$8,160.00	$8,160.00	$8,160.00	
7/24/2026	Cobb		CB	FCP	7/27/26-1/31/27	$17,820.00	$17,820.00	$17,820.00	
7/28/2026	Danner	AAC	CB	FCP	7/30/26-1/31/27	$3,794.00	$3,794.00	$3,794.00	
7/28/2026	Danner	DNP	CB	FCP	7/30/26-1/31/27	$8,910.00	$8,910.00	$8,910.00	
7/29/2026	Raymo	AR	CB	FCP	7/29/26-11/30/26	$3,712.50	$3,712.50	$3,712.50	
7/29/2026	Raymo	AK	CB	FCP	7/29/26-10/31/26	$2,500.00	$2,500.00	$2,500.00	
7/29/2026	Raymo	LW	CB	FCP	8/1/26-1/31/27	$7,809.00	$7,809.00	$7,809.00	
7/29/2026	Raymo	KR	CB	FCP	8/1/26-1/31/27	$8,320.00	$8,320.00	$8,320.00	
7/31/2026	Orr	MR	CB	FCP	9/1/26-1/27/27	$4,750.00	$4,750.00	$4,750.00	
7/31/2026	Orr	ER	CB	FCP	9/1/26-1/27/27	$7,775.00	$7,775.00	$7,775.00	
8/2/2026	Raymo	BR	CB	FCP	8/3/26-12/31/26	$6,318.00	$6,318.00	$6,318.00	Admin request
8/4/2026	Abramson	CD	CB	FCP	8/6/26-1/31/27	$10,692.00	$10,692.00	$10,692.00	
8/4/2026	Raymo	EQ	CB	NM	8/6/26-1/31/27	$8,662.00	$8,662.00	$8,662.00	
8/11/2026	Raymo	JT	CB	FCP	8/10/26-10/31/26	$5,494.50	$5,494.50	$5,494.50	CARF provider change
8/14/2026	Rojas	SCR	CB	FCP	9/1/26-11/30/26	$1,176.00	$1,176.00	$1,176.00	
8/19/2026	Raymo	GJ	CB	FCP	9/1/26-1/25/27	$10,816.00	$10,816.00	$10,816.00	
8/19/2026	Danner	JE	CB	NM	8/21/26-2/28/27	$10,875.00	$10,875.00	$10,875.00	
8/25/2026	Cobb	AB	CB	FCP	8/27/26-2/28/27	$24,510.00	$24,510.00	$24,510.00	
8/28/2026	Raymo	RSS	CB	NM	8/31/26-2/28/27	$28,700.00	$28,700.00	$28,700.00	
9/1/2026	Abramson	AM	CB	NM	10/1/26-3/31/27	$6,400.00	$6,400.00	$6,400.00	
9/2/2026	Rojas	BA	CB	NM	9/4/26-2/28/27	$8,960.00	$8,960.00	$8,960.00	
9/2/2026	Orr	SM	CB	NM	10/1/26-3/31/27	$11,758.50	$11,758.50	$11,758.50	
9/2/2026	Raymo	AK	CB	NM	9/4/26-12/31/26	$11,760.00	$11,760.00	$11,760.00	
9/2/2026	Abramson	LC	CB	NM	10/1/26-3/31/27	$3,375.00	$3,375.00	$3,375.00	
7/1/2026	Danner	KA	IEP	M	7/1/26-7/31/26	$11,307.00	$11,307.00	$11,307.00	
7/1/2026	Danner	DB	IEP	M	7/1/26-7/31/26	$11,971.00	$11,971.00	$11,971.00	
7/1/2026	Orr	LB	IEP	M	7/1/26-7/31/26	$12,552.00	$12,552.00	$12,552.00	
7/1/2026	Danner	XE	IEP	M	7/1/26-7/31/26	$11,805.00	$11,805.00	$11,805.00	
7/1/2026	Abramson	WH	IEP	M	7/1/26-7/31/26	$11,888.00	$11,888.00	$11,888.00	
7/1/2026	Danner	HH	IEP	M	7/1/26-7/31/26	$11,888.00	$11,888.00	$11,888.00	
7/1/2026	Abramson	BM	IEP	M	7/1/26-7/31/26	$15,685.75	$15,685.75	$15,685.75	
7/1/2026	Abramson	KN	IEP	M	7/1/26-7/31/26	$14,561.50	$14,561.50	$14,561.50	
7/1/2026	Raymo	EOR	IEP	M	7/1/26-7/31/26	$11,680.50	$11,680.50	$11,680.50	

7/1/2026	Raymo	AR	IEP	M	7/1/26-7/31/26	$11,639.00	$11,639.00	$11,639.00	
7/1/2026	Naples	AS	IEP	M	7/1/26-7/31/26	$11,639.00	$11,639.00	$11,639.00	
7/1/2026	Rojas	AS	IEP	M	7/1/26-7/31/26	$12,220.00	$12,220.00	$12,220.00	
7/1/2026	Naples	AS	IEP	M	7/1/26-7/31/26	$11,971.00	$11,971.00	$11,971.00	
7/1/2026	Orr	NW	IEP	M	7/1/26-7/31/26	$11,473.00	$11,473.00	$11,473.00	
7/1/2026	Abramson	RW	IEP	M	7/1/26-7/31/26	$11,473.00	$11,473.00	$11,473.00	
8/1/2026	Rojas	CS	IEP	M	8/1/26-6/30/27	$81,782.00	$81,782.00	$81,782.00	
8/10/2026	Danner	HMM	IEP	M	8/10/26-6/30/27	$88,531.00	$88,531.00	$88,531.00	
7/1/2026	Naples	RD	IEP	M	7/1/26-7/31/26	$11,068.97	$11,068.97	$11,068.97	
7/1/2026	Abramson	RS	IEP	M	7/1/26-7/31/26	$11,145.78	$11,145.78	$11,145.78	
7/1/2026	Orr	SK	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	
7/1/2026	Naples	AMM	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	
7/1/2026	Raymo	BG	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	
7/1/2026	Naples	BK	IEP	M	7/1/26-7/31/26	$11,145.78	$11,145.78	$11,145.78	
7/1/2026	Danner	CW	IEP	M	7/1/26-7/31/26	$11,145.78	$11,145.78	$11,145.78	
7/1/2026	Orr	HA	IEP	M	7/1/26-7/31/26	$14,986.05	$14,986.05	$14,986.05	
7/1/2026	Naples	IK	IEP	M	7/1/26-7/31/26	$2,212.19	$2,212.19	$2,212.19	3 days
7/1/2026	Orr	KH	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	
7/1/2026	Orr	KL	IEP	M	7/1/26-7/31/26	$14,678.79	$14,678.79	$14,678.79	
7/1/2026	Danner	MB	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	
7/1/2026	Rojas	MS	IEP	M	7/1/26-7/31/26	$14,909.24	$14,909.24	$14,909.24	
7/1/2026	Raymo	MT	IEP	M	7/1/26-7/31/26	$7,225.68	$7,225.68	$7,225.68	14 days
7/1/2026	Orr	OQ	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	
7/1/2026	Rojas	PF	IEP	M	7/1/26-7/31/26	$14,832.42	$14,832.42	$14,832.42	
7/1/2026	Danner	SG	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	
7/1/2026	Naples	ZG	IEP	M	7/1/26-7/31/26	$10,838.52	$10,838.52	$10,838.52	

Agency: PWCS

FAPT Date	Case Manager	Client's Initials	Type Svcs*	Eligibility	Ser. Dates (start - end)	CM Request	FAPT Recommended	CPMT Approved	Comments
7/1/2026	Danner	JK	IEP	M	7/1/26-7/31/26	$6,640.20	$6,640.20	$6,640.20	
7/1/2026	Rojas	SR	IEP	M	7/1/26-7/31/26	$10,700.20	$10,700.20	$10,700.20	
7/1/2026	Danner	YK	IEP	M	7/1/26-7/31/26	$10,966.20	$10,966.20	$10,966.20	
7/1/2026	Danner	HMM	IEP	M	7/1/26-7/31/26	$255.00	$255.00	$255.00	separate IEP related service
7/1/2026	Raymo	JD	IEP	M	7/1/26-7/31/26	$170.00	$170.00	$170.00	separate IEP related service
7/1/2026	Naples	AF	IEP	M	7/1/26-7/31/26	$9,414.86	$9,414.86	$9,414.86	
7/1/2026	Rojas	AK	IEP	M	7/1/26-7/31/26	$9,197.36	$9,197.36	$9,197.36	
7/1/2026	Abramson	AK	IEP	M	7/1/26-7/31/26	$9,378.61	$9,378.61	$9,378.61	
7/1/2026	Raymo	ACE	IEP	M	7/1/26-7/31/26	$9,052.36	$9,052.36	$9,052.36	
7/1/2026	Abramson	AE	IEP	M	7/1/26-7/31/26	$9,777.36	$9,777.36	$9,777.36	
7/1/2026	Naples	AR	IEP	M	7/1/26-7/31/26	$9,124.86	$9,124.86	$9,124.86	
7/1/2026	Orr	AA	IEP	M	7/1/26-7/31/26	$9,487.36	$9,487.36	$9,487.36	
7/1/2026	Naples	AB	IEP	M	7/1/26-7/31/26	$8,907.36	$8,907.36	$8,907.36	
7/1/2026	Abramson	BJ	IEP	M	7/1/26-7/31/26	$9,275.86	$9,275.86	$9,275.86	
7/1/2026	Raymo	BT	IEP	M	7/1/26-7/31/26	$9,055.36	$9,055.36	$9,055.36	
7/1/2026	Raymo	CH	IEP	M	7/1/26-7/31/26	$8,907.36	$8,907.36	$8,907.36	
7/1/2026	Abramson	VAC	IEP	M	7/1/26-7/31/26	$9,197.36	$9,197.36	$9,197.36	
7/1/2026	Naples	CA	IEP	M	7/1/26-7/31/26	$9,052.36	$9,052.36	$9,052.36	
7/1/2026	Naples	CV	IEP	M	7/1/26-7/31/26	$9,124.86	$9,124.86	$9,124.86	
7/1/2026	Raymo	CR	IEP	M	7/1/26-7/31/26	$16,132.50	$16,132.50	$16,132.50	
7/1/2026	Danner	DD	IEP	M	7/1/26-7/31/26	$9,632.36	$9,632.36	$9,632.36	
7/1/2026	Abramson	DFA	IEP	M	7/1/26-7/31/26	$9,197.36	$9,197.36	$9,197.36	
7/1/2026	Orr	DR	IEP	M	7/1/26-7/31/26	$9,124.86	$9,124.86	$9,124.86	
7/1/2026	Raymo	DRR	IEP	M	7/1/26-7/31/26	$8,127.72	$8,127.72	$8,127.72	
7/1/2026	Raymo	DW	IEP	M	7/1/26-7/31/26	$14,590.00	$14,590.00	$14,590.00	
7/1/2026	Rojas	EDCC	IEP	M	7/1/26-7/31/26	$16,495.00	$16,495.00	$16,495.00	
7/1/2026	Danner	JEML	IEP	M	7/1/26-7/31/26	$9,200.36	$9,200.36	$9,200.36	
7/1/2026	Rojas	EC	IEP	M	7/1/26-7/31/26	$9,203.36	$9,203.36	$9,203.36	
7/1/2026	Naples	EO	IEP	M	7/1/26-7/31/26	$9,414.86	$9,414.86	$9,414.86	
7/1/2026	Raymo	EC	IEP	M	7/1/26-7/31/26	$9,124.86	$9,124.86	$9,124.86	
7/1/2026	Orr	EFP	IEP	M	7/1/26-7/31/26	$9,222.01	$9,222.01	$9,222.01	
7/1/2026	Orr	EP	IEP	M	7/1/26-7/31/26	$9,294.51	$9,294.51	$9,294.51	
7/1/2026	Rojas	FAS	IEP	M	7/1/26-7/31/26	$9,752.71	$9,752.71	$9,752.71	
7/1/2026	Naples	FO	IEP	M	7/1/26-7/31/26	$8,979.86	$8,979.86	$8,979.86	
7/1/2026	Raymo	GW	IEP	M	7/1/26-7/31/26	$14,590.00	$14,590.00	$14,590.00	
7/1/2026	Abramson	GM	IEP	M	7/1/26-7/31/26	$9,275.86	$9,275.86	$9,275.86	
7/1/2026	Naples	HI	IEP	M	7/1/26-7/31/26	$9,487.36	$9,487.36	$9,487.36	
7/1/2026	Orr	IM	IEP	M	7/1/26-7/31/26	$8,907.36	$8,907.36	$8,907.36	
7/1/2026	Raymo	IG	IEP	M	7/1/26-7/31/26	$9,197.36	$9,197.36	$9,197.36	
7/1/2026	Danner	JH	IEP	M	7/1/26-7/31/26	$8,944.36	$8,944.36	$8,944.36	
7/1/2026	Orr	JAV	IEP	M	7/1/26-7/31/26	$9,124.86	$9,124.86	$9,124.86	
7/1/2026	Naples	JMK	IEP	M	7/1/26-7/31/26	$16,893.75	$16,893.75	$16,893.75	

7/1/2026	Naples	KP	IEP	M	7/1/26-7/31/26	$9,269.86	$9,269.86	$9,269.86	
7/1/2026	Raymo	KS	IEP	M	7/1/26-7/31/26	$16,640.00	$16,640.00	$16,640.00	
7/1/2026	Abramson	LH	IEP	M	7/1/26-7/31/26	$9,487.36	$9,487.36	$9,487.36	
7/1/2026	Raymo	LF	IEP	M	7/1/26-7/31/26	$4,646.30	$4,646.30	$4,646.30	10 days
7/1/2026	Danner	ML	IEP	M	7/1/26-7/31/26	$8,097.60	$8,097.60	$8,097.60	
7/1/2026	Abramson	MD	IEP	M	7/1/26-7/31/26	$9,124.86	$9,124.86	$9,124.86	
7/1/2026	Orr	MZS	IEP	M	7/1/26-7/31/26	$8,907.36	$8,907.36	$8,907.36	
7/1/2026	Rojas	NLH	IEP	M	7/1/26-7/31/26	$9,378.61	$9,378.61	$9,378.61	
7/1/2026	Abramson	PG	IEP	M	7/1/26-7/31/26	$14,843.75	$14,843.75	$14,843.75	
7/1/2026	Abramson	PH	IEP	M	7/1/26-7/31/26	$14,880.00	$14,880.00	$14,880.00	
7/1/2026	Raymo	PH	IEP	M	7/1/26-7/31/26	$8,907.36	$8,907.36	$8,907.36	
7/1/2026	Abramson	RB	IEP	M	7/1/26-7/31/26	$9,417.86	$9,417.86	$9,417.86	
7/1/2026	Raymo	SKC	IEP	M	7/1/26-7/31/26	$1,460.00	$1,460.00	$1,460.00	2 days
7/1/2026	Rojas	SM	IEP	M	7/1/26-7/31/26	$9,052.36	$9,052.36	$9,052.36	
7/1/2026	Rojas	SC	IEP	M	7/1/26-7/31/26	$9,487.36	$9,487.36	$9,487.36	
7/1/2026	Naples	SL	IEP	M	7/1/26-7/31/26	$16,060.00	$16,060.00	$16,060.00	
7/1/2026	Naples	TK	IEP	M	7/1/26-7/31/26	$9,487.36	$9,487.36	$9,487.36	
7/1/2026	Rojas	VG	IEP	M	7/1/26-7/31/26	$9,203.36	$9,203.36	$9,203.36	
7/1/2026	Raymo	VA	IEP	M	7/1/26-7/31/26	$9,197.36	$9,197.36	$9,197.36	
7/1/2026	Raymo	WS	IEP	M	7/1/26-7/31/26	$5,263.44	$5,263.44	$5,263.44	
7/1/2026	Danner	YK	IEP	M	7/1/26-6/30/27	$151,080.50	$151,080.50	$151,080.50	
7/1/2026	Rojas	SR	IEP	M	7/1/26-6/30/27	$149,077.40	$149,077.40	$149,077.40	
7/1/2026	Orr	JA	IEP	M	7/1/26-8/31/26	$22,394.52	$22,394.52	$22,394.52	
7/1/2026	Abramson	AB	IEP	M	7/1/26-8/31/26	$22,876.52	$22,876.52	$22,876.52	
7/1/2026	Rojas	MC	IEP	M	7/1/26-8/31/26	$23,938.27	$23,938.27	$23,938.27	
7/1/2026	Abramson	DK	IEP	M	7/1/26-8/31/26	$24,741.02	$24,741.02	$24,741.02	

Agency: PWCS

FAPT Date	Case Manager	Client's Initials	Type Svcs*	Eligibility	Ser. Dates (start - end)	CM Request	FAPT Recommended	CPMT Approved	Comments
7/1/2026	Naples	CM	IEP	M	7/1/26-8/31/26	$25,235.02	$25,235.02	$25,235.02	
7/1/2026	Danner	AW	IEP	M	7/1/26-8/31/26	$23,382.52	$23,382.52	$23,382.52	
7/1/2026	Raymo	JD	IEP	M	7/1/26-8/31/26	$15,739.20	$15,739.20	$15,739.20	
8/1/2026	Raymo	JJ	IEP	M	8/1/26-8/31/26	$3,960.60	$3,960.60	$3,960.60	
8/1/2026	Abramson	RS	IEP	M	8/1/26-8/31/26	$3,960.60	$3,960.60	$3,960.60	
7/1/2026	Danner	TA	IEP	M	7/1/26-8/31/26	$20,805.94	$20,805.94	$20,805.94	
7/1/2026	Orr	MA	IEP	M	7/1/26-8/31/26	$20,805.94	$20,805.94	$20,805.94	
7/1/2026	Raymo	AB	IEP	M	7/1/26-8/31/26	$16,001.01	$16,001.01	$16,001.01	
7/1/2026	Cobb	KB	IEP	M	7/1/26-8/31/26	$21,159.94	$21,159.94	$21,159.94	
7/1/2026	Danner	AB	IEP	M	7/1/26-8/31/26	$16,399.26	$16,399.26	$16,399.26	
7/1/2026	Naples	LC	IEP	M	7/1/26-8/31/26	$16,576.26	$16,576.26	$16,576.26	
7/1/2026	Raymo	KIC	IEP	M	7/1/26-8/31/26	$16,045.26	$16,045.26	$16,045.26	
7/1/2026	Orr	CC	IEP	M	7/1/26-8/31/26	$20,451.94	$20,451.94	$20,451.94	
7/1/2026	Danner	BF	IEP	M	7/1/26-8/31/26	$16,355.01	$16,355.01	$16,355.01	
7/1/2026	Danner	CF	IEP	M	7/1/26-8/31/26	$20,938.69	$20,938.69	$20,938.69	
7/1/2026	Danner	MF	IEP	M	7/1/26-8/31/26	$16,753.26	$16,753.26	$16,753.26	
7/1/2026	Raymo	EG	IEP	M	7/1/26-8/31/26	$16,222.26	$16,222.26	$16,222.26	
7/1/2026	Abramson	BH	IEP	M	7/1/26-8/31/26	$16,045.26	$16,045.26	$16,045.26	
7/1/2026	Danner	EL	IEP	M	7/1/26-8/31/26	$16,532.01	$16,532.01	$16,532.01	
7/1/2026	Danner	AM	IEP	M	7/1/26-8/31/26	$16,133.76	$16,133.76	$16,133.76	
7/1/2026	Naples	KN	IEP	M	7/1/26-8/31/26	$20,894.44	$20,894.44	$20,894.44	
7/1/2026	Abramson	VO	IEP	M	7/1/26-8/31/26	$16,266.51	$16,266.51	$16,266.51	
7/1/2026	Rojas	EOO	IEP	M	7/1/26-8/31/26	$16,310.76	$16,310.76	$16,310.76	
7/1/2026	Cobb	JP	IEP	M	7/1/26-8/31/26	$23,151.19	$23,151.19	$23,151.19	
7/1/2026	Danner	JP	IEP	M	7/1/26-8/31/26	$16,222.26	$16,222.26	$16,222.26	
7/1/2026	Danner	MR	IEP	M	7/1/26-8/31/26	$12,544.77	$12,544.77	$12,544.77	
7/1/2026	Naples	AS	IEP	M	7/1/26-8/31/26	$16,310.76	$16,310.76	$16,310.76	
7/1/2026	Orr	MV	IEP	M	7/1/26-8/31/26	$16,222.26	$16,222.26	$16,222.26	
7/1/2026	Naples	IW	IEP	M	7/1/26-8/31/26	$16,487.76	$16,487.76	$16,487.76	
7/1/2026	Raymo	SW	IEP	M	7/1/26-8/31/26	$12,544.77	$12,544.77	$12,544.77	
8/1/2026	Raymo	BP	IEP	M	8/1/26-8/31/26	$8,708.98	$8,708.98	$8,708.98	
7/1/2026	Danner	AS	IEP	M	7/1/26-8/31/26	$23,259.02	$23,259.02	$23,259.02	
7/1/2026	Abramson	RD	IEP	M	7/1/26-8/31/26	$7,835.24	$7,835.24	$7,835.24	
7/1/2026	Naples	AO	IEP	M	7/1/26-8/31/26	$11,210.36	$11,210.36	$11,210.36	
8/24/2026	Cobb	JP	IEP	M	8/24/26-8/31/26	$2,402.22	$2,402.22	$2,402.22	
7/1/2026	Danner	JE	IEP	M	7/1/26-6/30/27	$108,299.93	$108,299.93	$108,299.93	
7/1/2026	Raymo	AMM	IEP	M	7/1/26-6/30/27	$101,289.38	$101,289.38	$101,289.38	
7/1/2026	Orr	AP	IEP	M	7/1/26-6/30/27	$100,948.14	$100,948.14	$100,948.14	
9/1/2026	Rojas	KVT	IEP	M	9/1/26-6/30/27	$84,830.07	$84,830.07	$84,830.07	
9/8/2026	Raymo	BR	CB	NM	9/10/26-12/31/26	$4,560.00	$4,560.00	$4,560.00	
9/8/2026	Cobb	MHR	CB	FCP	9/10/26-1/31/27	$6,075.00	$6,075.00	$6,075.00	
9/11/2026	Rojas	JAR	CB	FCP	10/1/26-3/31/27	$20,619.04	$20,619.04	$20,619.04	
					Total PWCS	**$2,915,814.57**	**$2,915,814.57**	**$2,915,814.57**	

Grand Total	**$6,062,455.97**	**$6,062,455.97**	**$6,062,455.97**

CPMT Chair - Phyllis Jennings-Holt

Signature: 

Date: 9/17/2026

FAPT Members – FY27

FAPT Team (Tuesdays)

Community Services	April Walker
Juvenile Court Services Unit	Monica Newman
Parent Representative	VACANT
Private Provider	Noreine Filipkowski, Cumberland
Schools	Shared among school alternates
Social Services	Trudy Miller

FAPT Team (Wednesdays)

Community Services	Karen Spence
Juvenile Court Services Unit	Dean Smith
Parent Representative	Kiva Gatewood
Private Provider	VACANT
Schools	Shared among school alternates
Social Services	Steven Devers

FAPT Team (Friday)

Community Services	Jessica Okugic
Juvenile Court Services Unit	Monica Newman
Parent Representative	VACANT
Private Provider	Vassi Griffis, Comalt
Schools	Shared among school alternates
Social Services	Alice Stern

Alternates:

Community Services	Casey Rosales Vicki Otchere Natasha Black Angela Sumner Farrah Alakhras Pearl Smith LaChondra Everett Zenia Rivas Nidia Panameno Melba Dogbe-Folly
Juvenile Court Services Unit	Tammy Archibald Mariana Barros Monica Newman
Schools	Michael Abramson Sheri Danner

	Denise Naples Caitlin Orr Ron Pannell Nicole Raymo Kerry Rojas Evelyn Cobb Carla Henderson Lourdes Sandoval Celene Goodwyn
Social Services	Diane Gestrich Trudy Miller Casey Otoo Paul Thompson Kaitlin Pena Tanesha Seaton Kerry Springfield Mona Ryerson Caroline Smith

PRINCE WILLIAM COUNTY

PWC CSA Strategic Plan

Mission: To collaborate with families and community partners to provide coordinated, equitable, and accountable services that support positive outcomes for children, youth, and their families.

Vision: A future where every child, youth, and family has equitable access to compassionate, effective services and the opportunity to thrive.

Focus Area 1 : Service Delivery

Goal: Provide quality, coordinated, accessible, and family-centered Children's Services Act services by strengthening collaboration, enhancing communication, leveraging technology, and promoting continuous improvement to achieve positive outcomes for children and families.

Key Objectives

1.1 Strengthen CPMT and FAPT Effectiveness

Measures of Success

- Annual CPMT/FAPT training curriculum developed and implemented
- Reduce number of recurring audit findings related to financial and/or administrative processes by 50%.
- Achieve 85% satisfaction rating from program staff(i.e., case managers) regarding CPMT/FAPT responsiveness and support.

1.2 Modernize Technology and Digital Resources

Measures of Success

- Successfully implement new case management system to replace Harmony by the end of FY27.
- Launch a redesigned public facing CSA website by the end of FY27.
- CSA intranet developed and implemented by the end of FY28.
- Establish a FY27 baseline for utilization of CSA digital resources and demonstrate increased utilization by the end of FY28.

1.3 Improve Communication and Stakeholder Engagement

Measures of Success

- Conduct an annual stakeholder satisfaction survey beginning in FY27 to establish baseline measures for communication, accessibility, and engagement. Demonstrate year-over-year improvement through FY28.
- Establish a FY27 baseline for the percentage of surveyed families and providers reporting they are well informed about CSA processes and resources; establish an improvement target following baseline analysis.

- Conduct at least two stakeholder engagement opportunities annually and track participation and feedback.

Focus Area 2: Child and Family Outcomes

Goal: Improve the safety, permanency, well-being, and long-term success of children and families by ensuring timely access to appropriate, effective, and least restrictive services that promote stability, resilience, and positive outcomes.

Key Objectives

2.1 Promote Least Restrictive, Community Based Services

Measures of Success

- Maintain or improve the percentage of youth served in community-based or family-based settings through FY28.
- Review least-restrictive placement and service utilization data at least quarterly through the CSA CQI process.

2.2 Strengthen Family Engagement and Participation

Measures of Success

- Establish an FY27 baseline for family understanding and satisfaction with the CSA process through stakeholder feedback.
- Demonstrate year-over-year improvement in family satisfaction from baseline through FY28.
- Provide at least one formal opportunity annually for family feedback to inform CSA program improvement.

Focus Area 3: Operational Excellence

Goal: Strengthen organizational effectiveness through continuous quality improvement, sound fiscal stewardship, standardized practices, data-informed decision-making, and a culture of accountability and innovation.

Key Objectives:

3.1 Strengthen Program Quality and Accountability

Measures of Success

- CPMT will complete a formal review of strategic plan progress and report results at least annually.
- Establish an FY27 baseline of recurring CSA audit, self-assessment, or monitoring findings and reduce repeat findings by FY28.
- Track corrective actions resulting from audits, CQI reviews, and program monitoring and achieve 90% completion by established due dates.

3.2 Enhance Fiscal Stewardship

Measures of Success

- Complete CSA budget-to-actual expenditure reviews at least quarterly.
- Complete an annual analysis of CSA expenditures and service utilization trends to inform budget development.
- Establish an annual fiscal forecast and monitor material variances throughout the fiscal year.

3.3 Enhance Workforce Development and Organizational Capacity

Measures of Success

- Achieve 100% completion of required CSA-related training by applicable staff annually.
- Develop standardized onboarding resources for key CSA positions by FY27.
- Establish cross-training for identified critical CSA functions by FY28.
- Review onboarding and cross-training resources annually and update as needed.

Focus Area 4: System of Care & Community Partnerships

Goal: Strengthen Prince William County's system of care through collaborative partnerships, stakeholder engagement, and provider development to improve access to high-quality services and meet the evolving needs of children and families.

Key Objectives:

4.1 Strengthen Community and Interagency Partnerships

Measures of Success

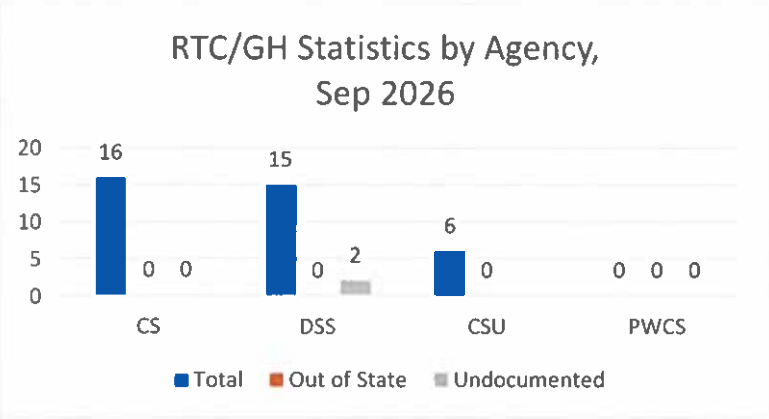
- Conduct at least two structured interagency collaboration or system-of-care activities annually outside of routine case-specific FAPT meetings.
- Establish an FY27 baseline of partner satisfaction with CSA collaboration and communication.
- Demonstrate improvement in partner satisfaction from baseline through FY28 based on survey results.
- Document at least one system improvement action annually resulting from interagency collaboration or stakeholder feedback.

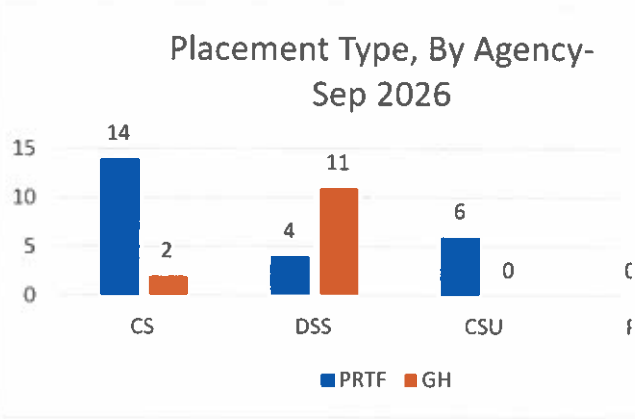
4.2 Strengthen the Provider Network

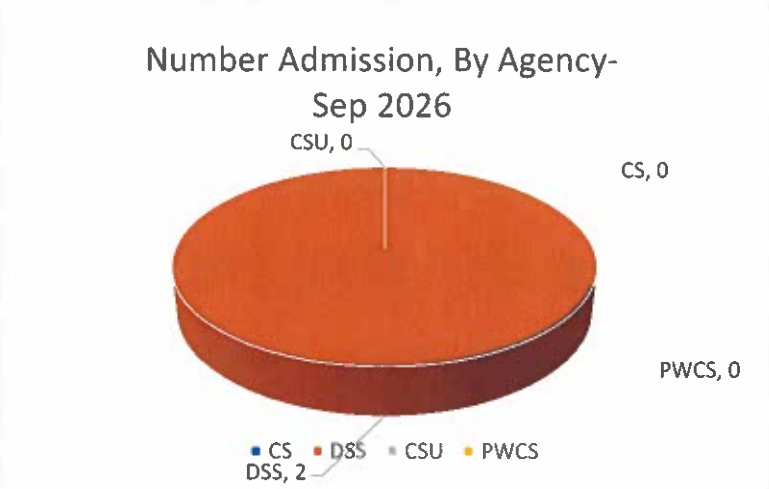
Measures of Success

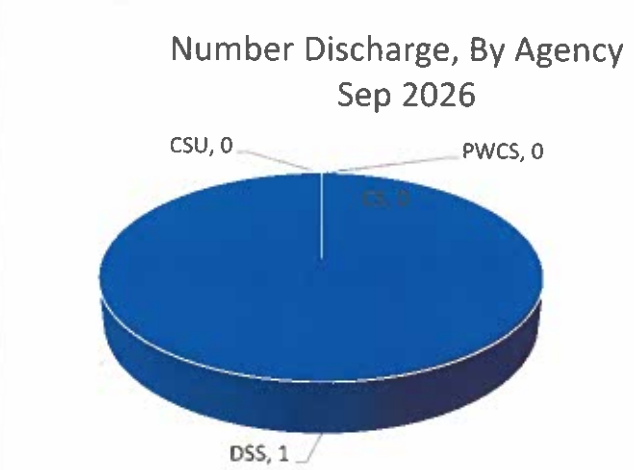
- Conduct at least one formal provider engagement activity annually.
- Conduct an annual review of provider/service utilization to identify emerging service needs and gaps.
- Conduct targeted outreach related to identified priority service gaps and document resulting actions or opportunities.

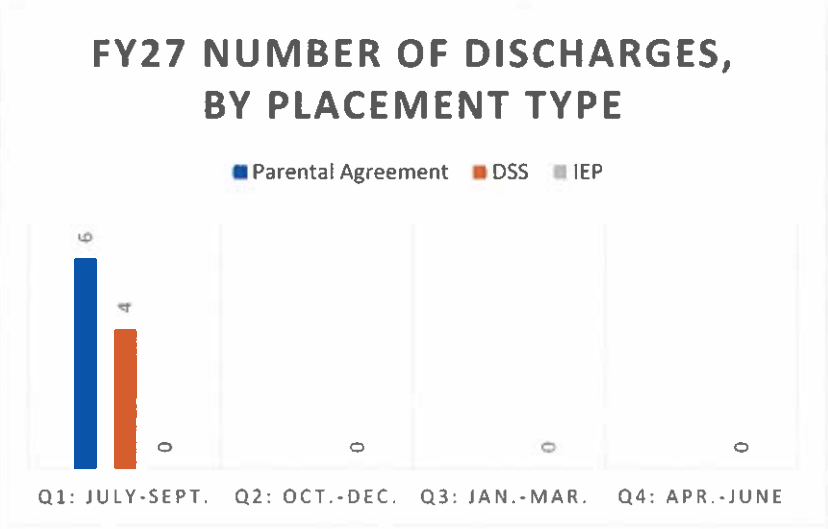
Residential Treatment Center Status
RTC/GH Total: 37 (09/10/2026)

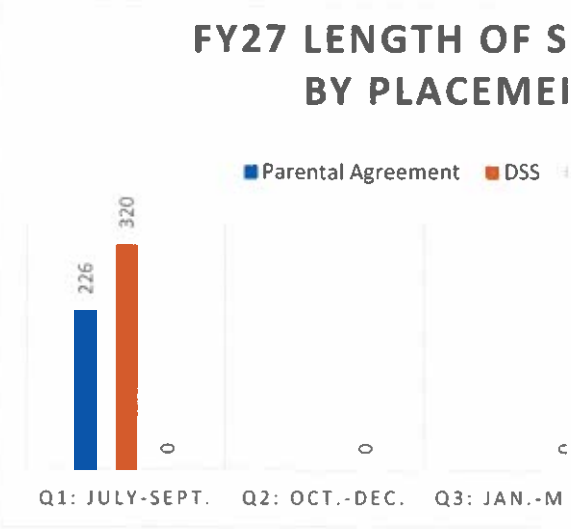


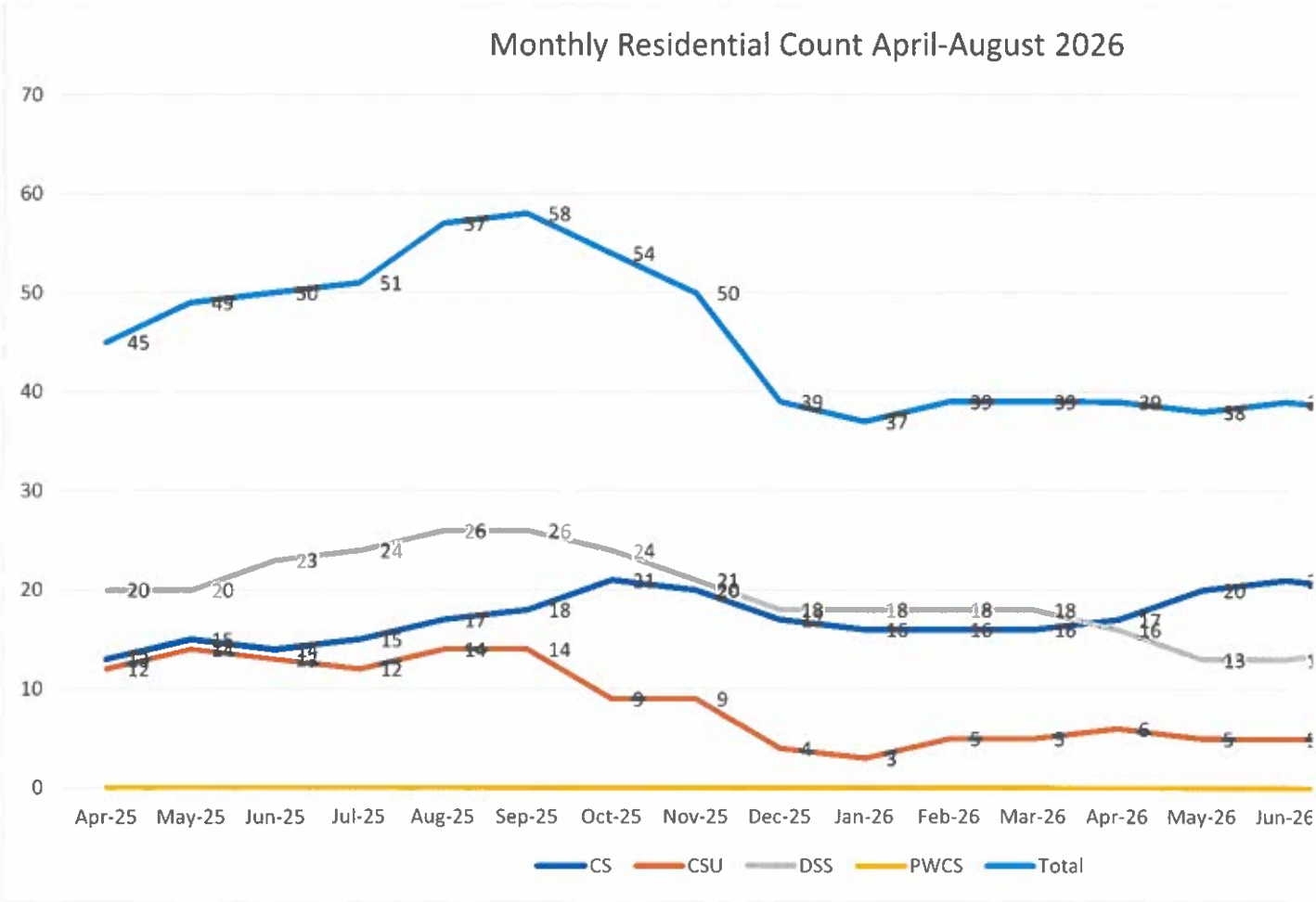


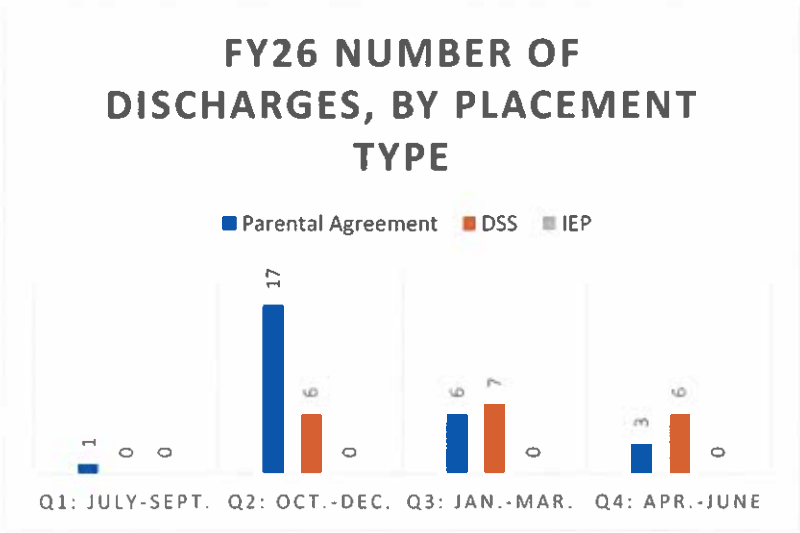


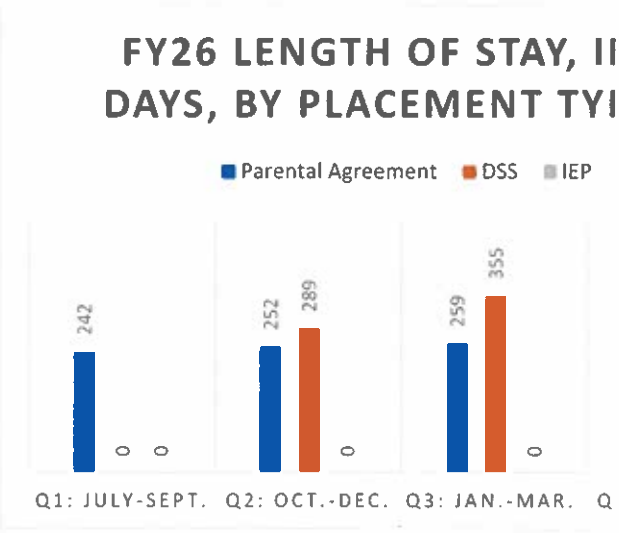



FY27 NUMBER OF DISCHARGES, BY PLACEMENT TYPE
Parental Agreement
DSS
IEP
6
4
0
0
0
0
Q1: JULY-SEPT.
Q2: OCT.-DEC.
Q3: JAN.-MAR.
Q4: APR.-JUNE

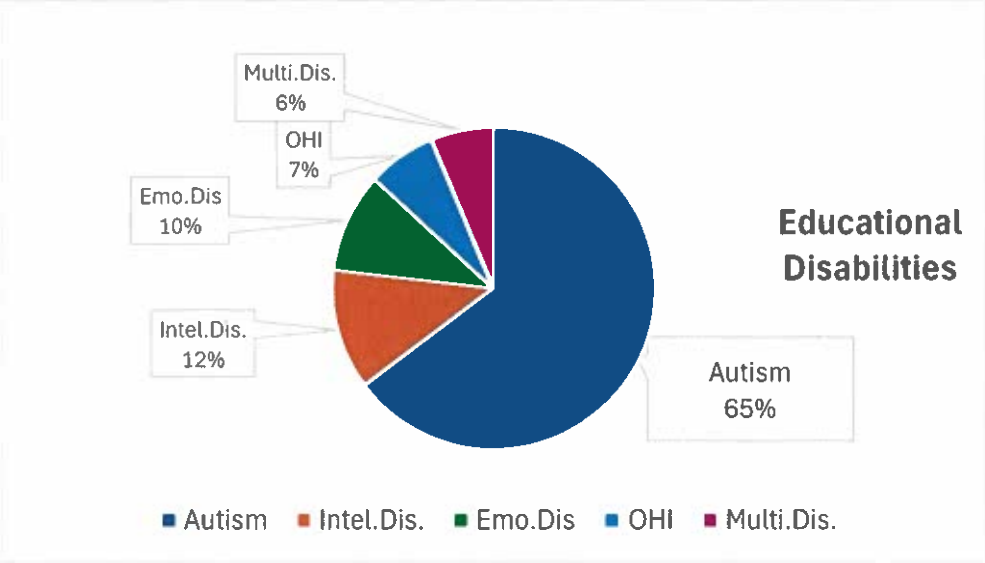

FY27 LENGTH OF S
BY PLACEMEI
Parental Agreement
DSS
226
320
0
0
Q1: JULY-SEPT.
Q2: OCT.-DEC.
Q3: JAN.-M


Monthly Residential Count April-August 2026
70
60
50
40
30
20
10
0
Apr-25
May-25
Jun-25
Jul-25
Aug-25
Sep-25
Oct-25
Nov-25
Dec-25
Jan-26
Feb-26
Mar-26
Apr-26
May-26
Jun-26
CS
CSU
DSS
PWCS
Total


FY26 NUMBER OF DISCHARGES, BY PLACEMENT TYPE
Parental Agreement
DSS
IEP
1
0
0
17
6
0
6
7
0
3
6
0
Q1: JULY-SEPT.
Q2: OCT.-DEC.
Q3: JAN.-MAR.
Q4: APR.-JUNE

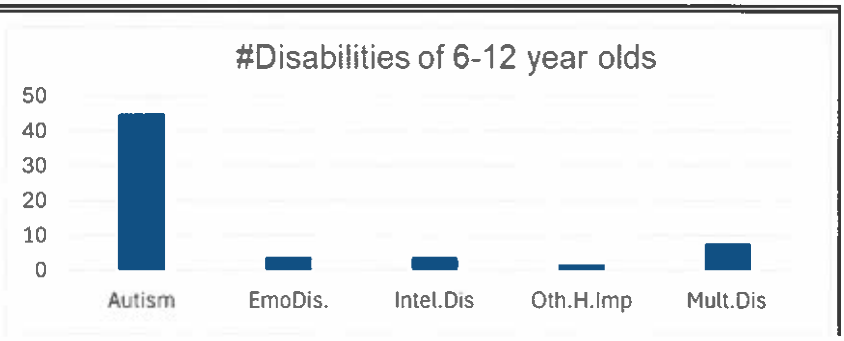

FY26 LENGTH OF STAY, II
DAYS, BY PLACEMENT TYI
Parental Agreement
DSS
IEP
242
0
0
252
289
0
259
355
0
Q1: JULY-SEPT.
Q2: OCT.-DEC.
Q3: JAN.-MAR.
Q

Sept 17, 2026. 190 PRIVATE DAY SCHOOL STUDENTS

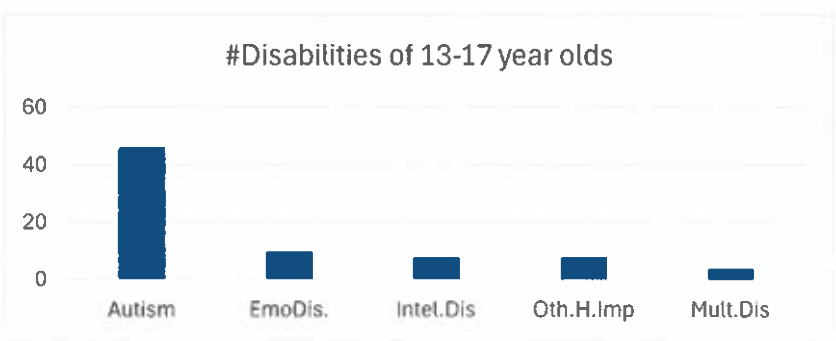


Disability	#
Autism	123
Intel.Dis.	23
Emo.Dis	19
OHI	13
Multi.Dis.	12
TOTAL	190

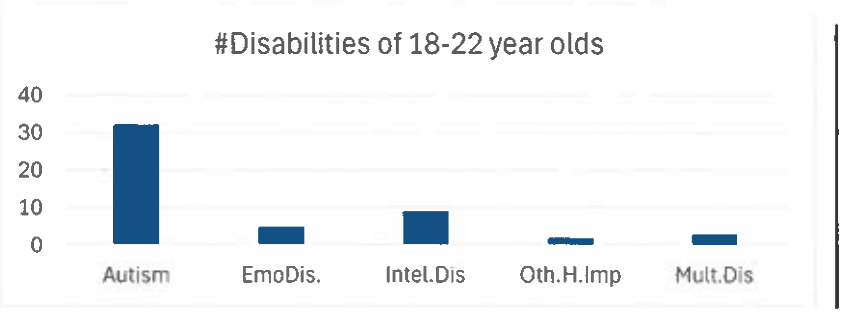
Age 6-12	#
Autism	45
EmoDis.	4
Intel.Dis	4
Oth.H.Imp	2
Mult.Dis	8
	63



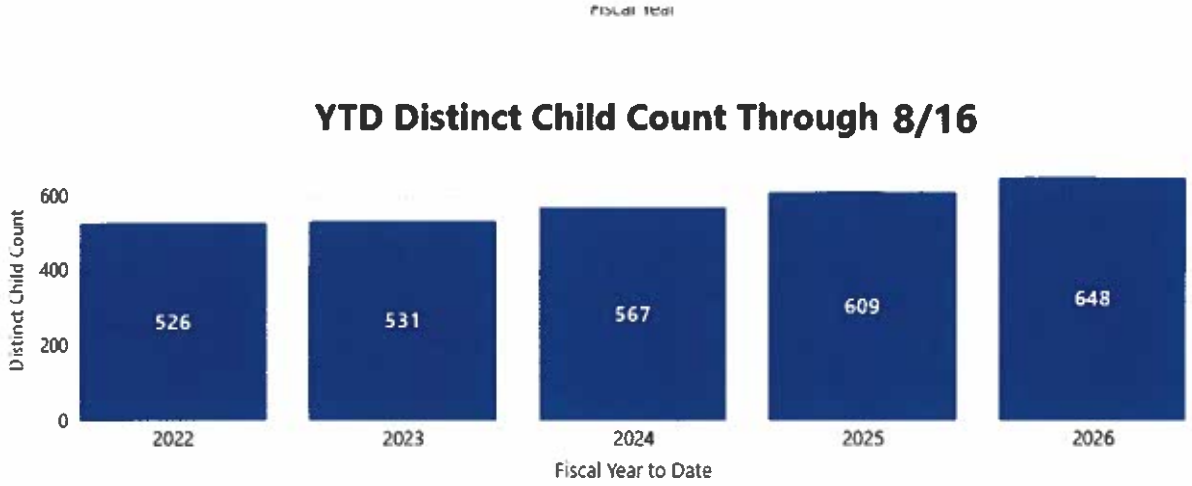
Age 13-17	#
Autism	46
EmoDis.	10
Intel.Dis	8
Oth.H.Imp	8
Mult.Dis	4
	76

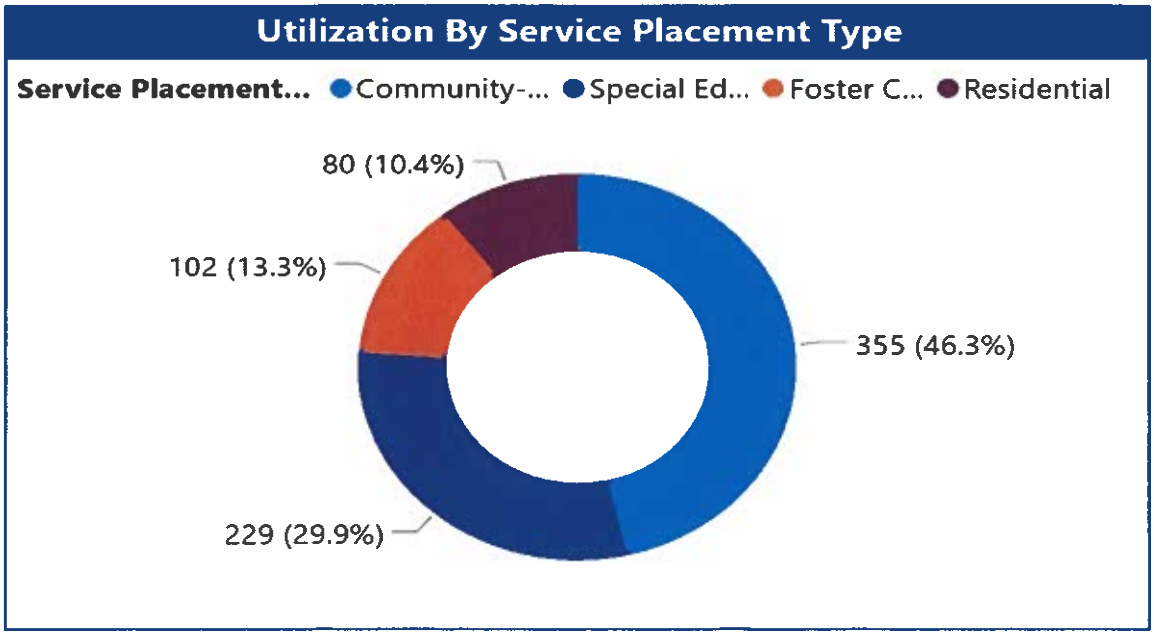


Age 18-22	#
Autism	32
EmoDis.	5
Intel.Dis	9
Oth.H.Imp	2
Mult.Dis	3
	51



CPMT CQI Data Report





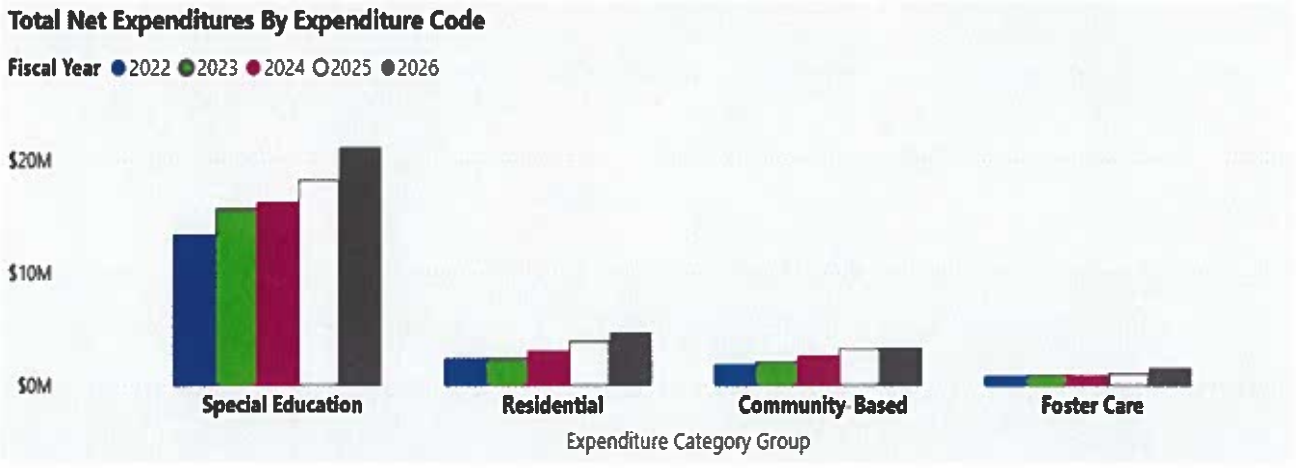
Note: This chart shows proportions of CSA service placement types. A child may receive more than one. The distinct child count for current selections is: **648**

Total Net Expenditures



YTD Total Net Expenditures Through 8/16





Use scroll bar to view all services displayed.

POLICY 4.1.1
CHILDREN IN NEED OF SERVICES (CHINS)

4.1.1.1 Purpose

To provide guidance to local Children's Services Act (CSA) programs regarding eligibility as a Child in Need of Services (CHINS).

4.1.1.2 Authority

A. Section 2.2-2648.D.3 of the Code of Virginia requires the State Executive Council for Children's Services (SEC) to "Provide for the establishment of interagency programmatic and fiscal policies developed by the Office of Children's Services, which support the purposes of the Children's Services Act (§ 2.2-5200 et seq.), through the promulgation of regulations by the participating state boards or by administrative action, as appropriate."

B. Section 2.2-2648.D.13 of the Code of Virginia requires the State Executive Council for Children's Services (SEC) to "Oversee the development and implementation of uniform guidelines for documentation for CSA-funded services."

C. Section 2.2-5211.B.4 of the Code of Virginia requires the CSAS state pool of funds to serve the following target population: "Children and youth who are determined, by either a juvenile and domestic relations district court or a family assessment and planning team, to be a Child In Need of Services as defined in §16.1-228 and requiring (i) community-based services to prevent or eliminate the need for an out of home placement, or (ii) placement outside of the home through an agreement between the public agency designated by the community policy and management team and the parents or legal guardians who retain legal custody of the child."

D. Section 2.2-5212.A.4 of the Code of Virginia identifies a child who "Has been determined by either a juvenile and domestic relations district court or a family assessment and planning team, to be a Child In Need of Services as defined §16.1.228" as an eligible population for funding through the CSA state pool of funds.

E. Section 16.1-228 of the Code of Virginia identifies a child in need of services as "(i) a child whose behavior, conduct, or condition presents or results in a serious threat to the well-being and physical safety of the child; (ii) a child who remains away from or deserts or abandons his family or lawful custodian during one occasion and is demonstratively at risk of coercion, exploitation, abuse, or manipulation or has been lured from his parent or lawful custodian by means of trickery or misrepresentation or under false

pretenses; (iii) a child younger than 14 years of age whose behavior, conduct, or condition presents or results in a serious threat to the well-being and physical safety of another person; or (iv) a child younger than 11 years of age who has committed an act that would be delinquent if committed by a child 11 years of age or older; however, no child who in good faith is under treatment solely by spiritual means through prayer in accordance with the tenets and practices of a recognized church or religious denomination shall for that reason alone be considered to be a child in need of services, nor shall any child who habitually remains away from or habitually deserts or abandons his family as a result of what the court or the local child protective services unit determines to be incidents of physical, emotional, or sexual abuse in the home be considered a child in need of services for that reason alone."

4.1.1.3 Definitions

"Child" means any person under the age of 18.

"Child in Need of Services (CHINS)" means (i) a child whose behavior, conduct, or condition presents or results in a serious threat to the well-being and physical safety of the child; (ii) a child who remains away from or deserts or abandons his family or lawful custodian during one occasion and is demonstratively at risk of coercion, exploitation, abuse, or manipulation or has been lured from his parent or lawful custodian by means of trickery or misrepresentation or under false pretenses; (iii) a child younger than 14 years of age whose behavior, conduct, or condition presents or results in a serious threat to the well-being and physical safety of another person; or (iv) a child younger than 11 years of age who has committed an act that would be delinquent if committed by a child 11 years of age or older; however, no child who in good faith is under treatment solely by spiritual means through prayer in accordance with the tenets and practices of a recognized church or religious denomination shall for that reason alone be considered to be a child in need of services, nor shall any child who habitually remains away from or habitually deserts or abandons his family as a result of what the court or the local child protective services unit determines to be incidents of physical, emotional, or sexual abuse in the home be considered a child in need of services for that reason alone."

"Community Policy and Management Team (CPMT)" is the entity responsible for developing, implementing, and monitoring the CSA local program through policy development, quality assurance, and oversight of its functions.

"Family Assessment and Planning Team (FAPT)" implements the CSA by recommending services for children and their families. The team considers every child and family's strengths and challenges to address their specific needs as best they can. Families are included in all FAPT assessments, service planning, and decision-making.

"Multidisciplinary Team (MDT)" is an alternative to a "standard" FAPT that provides an option to local CSA programs to provide review and recommendations for an identified group or type of cases and can complete all the statutory duties of a standard FAPT, including a recommendation of services for authorization by the CPMT.

4.1.1.4 Eligibility as a Child in Need of Services

A. State law mandates the provision of services through the CSA state pool of funds for CHINS-eligible youth (COV §2.2-5212.4) and requires that those services be considered sum-sufficiently funded under §2.2-5211.B.4.

B. The determination of CHINS eligibility shall be made in one of two ways:

   1. The FAPT or approved MDT shall determine whether the child meets the definition of a CHINS.

   2. A juvenile and domestic relations court finds that a child falls within the statutory definition, including that "(i) the conduct complained of must present a clear and substantial danger to the child's life or health or to the life or health of another person, (ii) the child or his family is in need of treatment, rehabilitation or services not presently being received, and (iii) the intervention of the court is essential to provide the treatment, rehabilitation or services needed by the child or his family." (COV §16.1-228)

C. The FAPT shall document its determination using the CHINS Eligibility Determination Form (see Appendix A).

D. Once a court or FAPT determines that a child is a CHINS, there is no requirement to reestablish eligibility as a CHINS for the duration of the child's continuing involvement with the CSA program. However, once the circumstances related to a child being determined to be a CHINS have been resolved and/or services have been successfully completed, the child is no longer considered a CHINS. If a child ceases to be a CHINS, the child may qualify as a CHINS again if a court or FAPT makes a new determination.

E. The local CSA program is responsible for service planning and monitoring of services provided in accordance with all provisions of the Children's Services Act (COV §2.2-5200 et seq.).

4.1.1.5 Policy Review

This policy will be subject to periodic review by the State Executive Council for Children's Services.

Appendix A
Documentation of Eligibility Form
Child in Need of Services (CHINS)
Funded through the Children's Services Act (CSA)
Effective September 10, 2026

Family Assessment and Planning Teams (FAPTs) or approved alternative Multidisciplinary Teams (MDTs), will use this standard eligibility documentation form to provide consistent application in determining CHINS eligibility across all local CSA programs. Localities shall use this form to document that the decision regarding the child's eligibility was made in accordance with the Code of Virginia and the State Executive Council for Children's Services Policy 4.1.1.[1]

Name of Child:	Enter the child's name.
The FAPT (or approved MDT), in accordance with SEC Policy 4.1.1 and the policies of the CPMT, determines and documents that there are sufficient facts that the following criteria are met:	
The child meets the statutory definition of a Child in Need of Services (Code of Virginia, §16.1-228): "Child in need of services" means (i) a child whose behavior, conduct, or condition presents or results in a serious threat to the well-being and physical safety of the child; (ii) a child who remains away from or deserts or abandons his family or lawful custodian during one occasion and is demonstratively at risk of coercion, exploitation, abuse, or manipulation or has been lured from his parent or lawful custodian by means of trickery or misrepresentation or under false pretenses; (iii) a child younger than 14 years of age whose behavior, conduct, or condition presents or results in a serious threat to the well-being and physical safety of another person; or (iv) a child younger than 11 years of age who has committed an act that would be delinquent if committed by a child 11 years of age or older.	
☐ A J&DR court has found that the child is in "need of services" in accordance with §16.1-228; and a copy of the court order is attached.	
☐ The FAPT or approved multidisciplinary team has determined that the child meets the statutory definition of a CHINS in accordance with §2.2-5211 and §2.2-5212.	
☐ The FAPT has determined that the child does not meet the statutory definition of a CHINS in accordance with §2.2-5211 and §2.2-5212, and the parent/guardian has been advised of their right to petition the Juvenile and Domestic Relations Court for a CHINS determination.	
If the FAPT/MDT made the determination, briefly describe in **specific terms** the facts and time frames on which the Team based its conclusion that the child does or does not meet the statutory definition of CHINS found in the Code of Virginia, §16.1-228 (listed above): Click or tap here to enter text.	

[1] This checklist does not apply to abused or neglected children as defined in §63.2-100, as they are otherwise eligible for foster care prevention services.

FAPT Member Signatures		
Name	**Role**	**Date**

Appendix B

MODEL CSA PARENTAL AGREEMENT[1]

Effective 2026

This Parental Agreement (from now on referred to as the "Agreement") is entered into on the select day day of select month, select year in the select City or County of enter locality name, Virginia, between enter parent's name and enter parent's name, the Parent(s)/ Legal Guardian(s)of enter child's name (a child under the age of eighteen) born on select date and enter local agency's name, a public agency designated by and acting as an agent of the enter locality name Community Policy and Management Team (hereinafter, the "Agency").

All signing parties agree that the placement of this child in a state-approved home or licensed facility is:

a. In the child's best interests at this time.

b. The most appropriate and least restrictive setting to meet the child's needs at this time.

c. Agreed upon by the members of the child's Family Assessment and Planning Team (FAPT) and the parent(s) or legal guardian(s).

PLACEMENT AUTHORITY

As the parent(s)/legal guardian(s) of enter child's name I/we have the legal authority to plan for him/her and voluntarily place him/her on the select day of placement day of select month, select year in a state-approved home or a licensed facility for a period not to exceed enter time frame. Review of this parental agreement will occur on or before enter review date, where treatment progress and the Family Assessment and Planning Team (FAPT) recommendations will be reviewed to determine the continued need for placement and the extension or re-issuance of the parental agreement.

RIGHTS AND RESPONSIBILITIES

PARENT(S)/GUARDIANS

1. I/we retain legal custody of my/our child.

2. I/we will, to the best of my/our ability:

   a. Actively and consistently participate in all aspects of assessment, planning, and implementation of services throughout this agreement.

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[1] This is a model agreement provided for the use of local Children's Services Act programs. Local CSA programs may modify this document in any way they see fit or create entirely new agreements for use in these cases.

b. Attend and participate in all FAPT meetings to plan, review, and monitor the service plan concerning my/our child's and our family's needs.
c. Attend and participate in family therapy sessions, parent training, and/or other services for family members as described in the Individual Family Service Plan (IFSP).
d. Provide all necessary information and documentation to the FAPT and the placing Agency for services and placement of my/our child.

3. Complete all Medicaid eligibility or referral paperwork for my child upon admission to the facility or after 30 days of placement (if applicable).

4. I/we agree to inform the CPMT of any plan to relocate my/our physical residence outside of this jurisdiction.

PLACING AGENCY AND CSA PROGRAM

The Placing Agency and FAPT shall:

1. Collaborate with the child's parent(s)/legal guardian(s) to develop and provide case management services and to implement the Individualized Family Service Plan (IFSP).

2. Provide case-specific information to the child's parent(s)/legal guardian(s) in accordance with established local CPMT policies and procedures, as well as relevant laws.

3. Provide utilization review and management in accordance with established CPMT policies and procedures.

FISCAL AUTHORITY/PAYMENT TERMS

Payments for services will be made and documented for all parties in accordance with the policies and procedures approved by the CPMT and may include:

- Parental co-pays
- Private insurance benefits
- Child support (Division of Child Support Enforcement)
- Medicaid
- CSA Pool Funds

Payment of service costs using CSA funding will be authorized only for services included in the IFSP that have been approved in accordance with the policies and procedures established by the CPMT and that comply with all relevant City/County procurement and fiscal policies.

The parent(s) or legal guardian(s) will apply for Medicaid and/or other public or private funding and resources, as applicable, to assist in paying for services provided in accordance with the IFSP.

The parent(s) or legal guardian(s) agree to pay the parental co-pay or child support as determined by CPMT policies and procedures.

In addition, the parent(s)/legal guardian(s) will retain specific financial responsibilities related to their child's care that are normal and customary parental responsibilities, including but not limited to clothing, toiletries, personal care items, and spending allowances, and the following special items: enter special items

The parent(s)/legal guardian(s) is/are aware that should they move outside of the City/County represented by this CPMT, there is no guarantee that the CPMT in the new Virginia locality, or any other state's jurisdiction, will honor this agreement and the placement of their child may be disrupted. The parent(s)/legal guardian(s) further agree(s) that if they change residency to:

- Another Virginia locality.
    - The new locality has up to 30 calendar days to determine what appropriate services and agreements will apply according to its CPMT policies. The 30 calendar days begin upon the new CPMT's receipt of written notification of the residency change. This Parental Agreement will terminate when the new locality's CPMT implements services or when the 30 calendar days have elapsed, whichever occurs first.

- A locality outside of Virginia.
    - This Parental Agreement terminates immediately, meaning the CPMT has no further obligation to continue funding the placement, and the parent(s) or legal guardian(s) must assume responsibility for the placement and care of the child.

CONDITIONS FOR TERMINATION OF AGREEMENT

This is a voluntary agreement. I/we understand that as my/our child's parent(s)/legal guardian(s), I/we may revoke this agreement at any time.

I/we understand that the Agency may terminate this agreement by giving me/us enter number of days days written notice of the intended termination, including reasons and documentation supporting the reasons for termination. Reasons may include: the Agency determines that based upon a utilization review or other factors, the placement is no longer in the best interest of my/our child, is not the most appropriate or least restrictive setting to meet my/our child's needs, or the child is not making adequate progress in the placement; services have been successfully completed; or I/we have failed to comply with the conditions and terms of this agreement.

APPEAL PROCESS

I/we understand that if I/we disagree with the Agency's decision to terminate this agreement, I/we have the right to appeal this decision by submitting a written request in accordance with the local CPMT policies and procedures for appeals. By signing this agreement, I/we acknowledge receipt of the local CPMT policies and procedures on appeals.

SIGNATURES

A copy of this agreement will be given to all signing parties, and the original will be placed in the child's file, which is located at enter location of client file. By signing below, each party enters into this agreement under the conditions set forth.

_____	select date
PARENT/LEGAL GUARDIAN	**DATE**
_____	select date
PARENT/LEGAL GUARDIAN	**DATE**
_____	select date
REPRESENTATIVE OF THE AGENCY DESIGNATED BY THE CPMT	**DATE**

POLICY 4.5.1
PROTECTED FUNDS ~~(ADOPTED 1994, REVISED 1995, 1996, 1997)~~

4.5.1.1 Purpose

To provide guidance to local Children's Services Act (CSA) programs about the allocation and utilization of CSA-protected funds.

4.5.1.2 Authority

A. *Section 2.2-2648.D.3 of the Code of Virginia requires the State Executive Council to "provide for the establishment of interagency programmatic and fiscal policies developed by the Office of Children's Services, which support the purposes of the Children's Services Act (§ 2.2-5200 et seq.), through the promulgation of regulations by the participating state boards or by administrative action, as appropriate."*

4.5.1.3 Definitions

"CSA State Pool" *is the state appropriation to reimburse localities for eligible expenditures under the Children's Services Act.*

"Local Expenditure and Data Reimbursement System (LEDRS)" *means the required electronic system for reporting state CSA reimbursements and for data collection by local governments.*

"Mandated Population" *means children and youth for whom sum-sufficient funding must be appropriated and for specified services as defined in §2.2-5211.*

"Non-Mandated Population" *means children and youth who meet the CSA eligibility criteria outlined in §2.2-5211, but do not fall into one of the mandated populations.*

"Protected Funds" *means a specific amount of funds that can be used to serve youth who fall into the "non-mandated population."*

"Sum Sufficient Funds" *as defined in §2.2-5211.C means that the "General Assembly and the governing body of each county and city shall annually appropriate such sums of money as shall be sufficient to (i) provide special education services and foster care services for children and youth identified in subdivisions B 1 through 4 and 6 and 7 and (ii) meet relevant federal mandates for the provision of these services."*

4.5.1.4 Protected Funds

Each year, localities may protect a specific portion of the state pool to provide services to ~~targeted~~ non-mandated ~~and other eligible~~ populations. The amount that each locality is permitted to protect is determined by formula and is in no case less than $10,000. Each locality will be notified of *the amount of* ~~its protection level~~ *protected funds* prior to the beginning of the fiscal year. *Expenditure of protected funds is discretionary, and local CSA programs are not required to appropriate funds to serve children and youth in the non-sum-sufficient population utilizing protected funds.*

4.5.1.5 Policy Review

This policy will be subject to periodic review by the State Executive Council for Children's Services.

DRAFT

State Executive Council (SEC) for Children's Services

Notice of Intent to Develop/Revise Policy

Approved for Public Comment by the SEC: September 10, 2026
Public Comment Period Ends: November 13, 2026

Number and Name of Proposed/Revised Policy:

Policy 4.5.1 – Protected Funds

Basis and Purpose of the Proposed/Revised Policy:

Section 2.2-2648.D.3 of the Code of Virginia requires the State Executive Council to "provide for the establishment of interagency programmatic and fiscal policies developed by the Office of Children's Services, which support the purposes of the Children's Services Act (§ 2.2-5200 et seq.), through the promulgation of regulations by the participating state boards or by administrative action, as appropriate."

The proposed changes to the existing policy 4.5.1 align the policy with the standard policy format adopted by the State Executive Council in September 2022 by adding sections 4.5.1.1 (Purpose), 4.5.1.2 (Authority), 4.5.1.3 (Definitions), 4.5.1.4(Protected Funds), and 4.5.1.5 (Policy Review), as well as footers to denote dates of Adoption, Effect, Revision, and page numbers.

Summary of the Proposed Policy:

Policy 4.5.1 provides guidance to local Children's Services Act (CSA) programs about the allocation and utilization of CSA-protected funds.

Preliminary Fiscal Impact Analysis:

There is no anticipated fiscal impact of the revisions to this policy on either the Commonwealth or local governments as the conditions of the proposed policy changes are already in place.

POLICY 4.6
DENIAL OF FUNDS

4.6.1 Purpose

To provide guidance to local Children's Services Act (CSA) programs about the denial of CSA state matching funds.

4.6.2 Authority

A. *Section 2.2-2648.D.3 of the Code of Virginia requires the State Executive Council to "provide for the establishment of interagency programmatic and fiscal policies developed by the Office of Children's Services, which support the purposes of the Children's Services Act (§ 2.2-5200 et seq.), through the promulgation of regulations by the participating state boards or by administrative action, as appropriate."*

B. *Section 2.2-2648.D.20 of the Code of Virginia requires the State Executive Council to "Deny state funding to a locality, in accordance with subdivision 19, where the CPMT fails to provide services that comply with the Children's Services Act (§ 2.2-5200 et seq.), any other state law or policy, or any federal law pertaining to the provision of any service funded in accordance with § 2.2-5211."*

C. *Item 268, B. 1. e. of the Virginia Appropriation Act states that "The Office of Children's Services, per the policy of the State Executive Council, shall deny state pool funding to any locality not in compliance with federal and state requirements pertaining to the provision of special education and foster care services funded in accordance with § 2.2-5211, Code of Virginia."*

D. *Section 37.2-405 of the Code of Virginia (Behavioral Health and Developmental Services) requires that:*

    A. *"No provider shall establish, conduct, maintain, or operate or continue to operate in the Commonwealth any service, without being licensed under this article, except where the provider is exempt from licensing.*

    B. *No license issued under this article shall be assignable or transferable.*

    C. *No person shall be admitted, placed, treated, maintained, housed, or otherwise kept, voluntarily or involuntarily, by any provider required to be licensed by subsection A, unless and until the provider is licensed by the Commissioner."*

E. *Section 16.1-309.9. A. of the Code of Virginia requires the State Board of Juvenile Justice to "… develop, promulgate and approve standards for the development, implementation, operation and evaluation of the range of community-based programs, services and facilities authorized by this article. The State Board shall also approve minimum standards for the construction and equipment of detention homes or other facilities and for food, clothing, medical attention, and supervision of juveniles to be housed in these facilities and programs." Additionally, §16.1-309.9.B states that the State Board of Juvenile Justice may "…prohibit, by its order, the placement of juveniles in any place of residence which does not comply with the minimum standards. It may limit the number of juveniles to be detained or housed in a detention home or other facility and may designate some other place of detention or housing for juveniles who would otherwise be held therein."*

F. *Section 63.2-217 of the Code of Virginia authorizes the State Board of Social Services to "…adopt such regulations, not in conflict with this title, as may be necessary or desirable to carry out the purpose of this title." Additionally, §63.2-1734 directs that the State Board of Social Services "…shall adopt regulations for the activities, services, and facilities to be employed by persons and agencies required to be licensed under this subtitle, which shall be designed to ensure that such activities, services, and facilities are conducive to the welfare of the children under the custody or control of such persons or agencies." §63.2-1701.B directs that "Every person who constitutes, or who operates or maintains, an assisted living facility, adult day center, or child welfare agency shall obtain the appropriate license from the Commissioner, which may be renewed." Furthermore, §63.2-1737 directs that the State Board of Social Services "shall adopt regulations establishing the Department as the single licensing agency for the regulation of children's residential facilities, including group homes, which provide social services programs, with the exception of educational programs licensed by the Department of Education and facilities regulated by the Department of Juvenile Justice."*

G. *Section 22.1-289.046 of the Code of Virginia requires the Virginia State Board of Education to "…adopt regulations for the activities, services, and facilities to be employed by persons and agencies required to be licensed under this chapter, which shall be designed to ensure that such activities, services, and facilities are conducive to the welfare of the children under the control of such persons or agencies." Additionally, §22.1-323.A. directs that "No person shall open, operate, or conduct any school for students with disabilities in the Commonwealth without a license to operate such school issued by the Board. A license shall be issued for a school if it is in compliance with the regulations of the Board issued pursuant to this chapter, any fee for such license has been paid, and its facilities are approved by the Board after an inspection by the Department." Furthermore, §2.2-5211 requires that CSA funds for private special education services "shall only be expended on private educational programs that are licensed by the Board of Education or an equivalent out-of-state licensing agency."*

4.6.3 Definitions

"Community Policy and Management Team (CPMT)" *is the entity that develops, implements, and monitors the CSA local program through policy development, quality assurance, and oversight of functions.*

"CSA State Matching Funds" *is the state share of the financial contributions provided by localities through the Children's Services Act, as determined by the established state and local CSA state match rates.*

"Local Expenditure and Data Reimbursement System (LEDRS)" *is the required electronic system for reporting state CSA reimbursements and for data collection by local governments.*

"Family Assessment and Planning Team (FAPT)" *implements the CSA by recommending services for children and families. The team considers every child and family's strengths and challenges to address their specific needs as best they can. Families are included in all FAPT assessments, service planning, and decision-making.*

"Multidisciplinary Team (MDT)" *is an alternative to a "standard" FAPT that provides an option to local CSA programs to provide review and recommendations for an identified group or type of cases, and can complete all of the statutory duties of a standard FAPT, including recommending services for authorization by the CPMT.*

"Office of Children's Services (OCS)" *serves as the administrative entity of the executive branch of state government and the SEC to ensure that the decisions and policies of the Council are implemented in accordance with the powers and duties granted by statute in the Code of Virginia.*

"Participating Agencies," for the purpose of this policy, refers to any state or local child-serving agencies *represented in the CSA system of care. These include, but are not limited to, the Department of Social Services, the Department of Education, the Department of Behavioral Health and Developmental Services, the Department of Medical Assistance Services, the Department of Juvenile Justice, local court services units, local school divisions, local departments of social services, and community services boards or behavioral health authorities.*

4.6.4 Denial of CSA State Matching Funds

~~All of the requirements specific to the CSA are outlined in the Code of Virginia and the Appropriation Act. The statutory requirements and authority of the Council (§2.2-2648), the State and Local Advisory Team (§2.2-5202), the OCS (§2.2-2649), the local Community Policy and Management Team (§2.2-5206), and the local Family Assessment and Planning Team (§ 2.2-5208) are described. Additional requirements are found in the CSA (§2.2-5200 et. seq.), the Appropriation Act and Council policy. Violations of any state or federal law or policy may result in denial of funds.~~

~~Denials of CSA state matching funds are based on a locality's failure to comply with, or violations of, statutory requirements and/or policy, whether they are specific to the CSA or are those promulgated by the participating agencies.~~

A. *Denials of CSA state matching funds are based on a locality's failure to comply with, or violations of, statutory, regulatory, and/or policy requirements, whether they are specific to the CSA or are promulgated by the participating agencies.*

B. Any service ~~which~~ *that* requires licensure can only be rendered by a provider licensed to provide that service in Virginia *or, for private special education services, by the Board of Education or an equivalent out-of-state licensing agency.* ~~State law requiring licensure of providers may be found at §37.2-405. (NOTE: This citation is specific to services licensed by the Virginia Department of Behavioral Health and Developmental Services. §16.1-309.9 authorizes the Department of Juvenile Justice to regulate community-based facilities and services; §§ 63.2-217, 63.2-1732, 63.2-1733, 63.2-1734 authorize the State Board of Social Services and Child Day Care Council to regulate facilities and agencies serving adults and children; §22.1-323 authorizes the Board of Education to license private schools for students with disabilities.)~~

C. Any state or local agency, or CPMT, that has cause to believe that the statutory requirements of CSA, including those relating to licensure, are not being met *for CSA-funded services* ~~by a locality~~ shall contact the *Executive* Director of the OCS. State agencies are responsible for notifying the OCS when a provider *licensed by that agency* loses *its license or is subject to an adverse licensure action*, even if that provider is not currently billing for *CSA-funded* services. OCS will ~~make reasonable efforts to~~ notify localities *and the relevant state agencies of such actions*.

D. Copies of *annual local Single Audit and Annual Comprehensive Financial Reports*, which include a review of CSA funding, must be provided to the OCS within three business days from presentation to the local governing body. If the local audit determines that services provided that affect CSA, for example, Title IV-E, were inappropriate, the locality must inform the OCS.

4.6.5 Investigating Suspected Non-Compliance

~~Steps A-F outline the procedures followed to investigate suspected or determined non-compliance by a locality.~~

A. The OCS will investigate the issue ~~complaint~~ by reviewing available data, including but not limited to documentation submitted *with the report* ~~by the complainant~~, CSA ~~data set~~

LEDRS Data and CSA state matching funds reimbursed to the locality ~~fiscal pool fund reporting reimbursement~~, local financial and program records, including CPMT and FAPT/*MDT* minutes, *relevant licensure data bases*, other information supplied by the locality and interviewing appropriate individuals, if necessary. The OCS may consult with the Office of the Attorney General and any other parties it deems appropriate.

B. State and local agencies, including ~~the one~~ *those* reporting ~~the alleged~~ *potential* ~~inappropriate use of funds~~ *violations*, shall supply any necessary and/or requested supporting documentation relevant to the ~~allegation~~ *situation*.

C. If the OCS is unable to determine the validity of the report or determines there was no violation, the incident is closed with notification to the reporting ~~state~~ agency and the CPMT in question.

D. If the OCS suspects non-compliance but has not yet made *such* a determination, ~~of such,~~ the OCS shall communicate with the chief administrative officer of the locality and the CPMT Chair, as appropriate, to resolve the issue.

E. If the OCS determines that a violation of state law or policy, or any federal law pertaining to the provision of any service funded in accordance with §2.2-5211 has occurred, the OCS will notify the chief administrative officer of the local government and the CPMT chair within five *(5)* business days. The OCS will request *that* the locality immediately discontinue ~~that practice~~ *the identified service*, and the locality should notify any affected providers *and service recipients*. The OCS will also describe ~~the~~ any *additional* actions it intends to take, if any. Such actions may include, but ~~is~~ *are* not limited to, a corrective action plan developed in consultation with the locality and/or denial of state funding. Failure of the OCS to meet the *five-day* timeline does not ~~preclude~~ *prevent* the OCS from denying funds or recovering payments.

F. If another state *or local* agency learns during the course of its work (routine reviews, audits, complaint investigations, etc.) of a violation of state law affecting the provision of services under the CSA, the agency shall contact the *Executive Director of the* OCS. They shall ~~and~~ explain what agency policy or federal or state law is involved, how the other agency believes the violation has occurred, and the impact of, or relationship to, the CSA.

G. If the OCS becomes aware of a violation of another agency's laws, policies, or requirements that affect~~s~~ the provision of services funded by the CSA, the Executive Director (or designee) will contact the ~~appropriate staff person at the~~ other agency. The OCS will provide any supporting documentation requested by the other agency.

H. The OCS may review payments and conduct audits for a period of time, three years before or after the date of the alleged noncompliance (not to exceed a total of three years), regardless of the date of discovery of the alleged noncompliance.

I. Should the OCS discover noncompliance, the OCS may request that the Auditor of Public Accounts (APA) or the Office of the Inspector General (OSIG) determine whether to ~~pursue~~ *request* an *independent* audit *or investigation* of a locality. This policy should not be construed to put any limitations on the APA, *OSIG,* or other parties that have responsibilities regarding the *use of* Commonwealth~~'s~~ or federal funds and their investigation of the use of those funds.

~~This policy takes effect July 1, 2011. Pursuant to §2.2-2648, the OCS may deny funding to local governments not in compliance with the provisions of the CSA and federal and state law.~~

4.6.6 Policy Review

This policy will be subject to periodic review by the State Executive Council for Children's Services.

DRAFT

State Executive Council (SEC) for Children's Services

Notice of Intent to Develop/Revise Policy

Approved for Public Comment by the SEC: September 10, 2026
Public Comment Period Ends: November 13, 2026

Number and Name of Proposed/Revised Policy:

Policy 4.6 – Denial of Funds

Basis and Purpose of the Proposed/Revised Policy:

Section 2.2-2648.D.3 of the Code of Virginia requires the State Executive Council to "provide for the establishment of interagency programmatic and fiscal policies developed by the Office of Children's Services, which support the purposes of the Children's Services Act (§ 2.2-5200 et seq.), through the promulgation of regulations by the participating state boards or by administrative action, as appropriate."

Section 2.2-2648.D.20 of the Code of Virginia requires the State Executive Council to "Deny state funding to a locality, in accordance with subdivision 19, where the CPMT fails to provide services that comply with the Children's Services Act (§ 2.2-5200 et seq.), any other state law or policy, or any federal law pertaining to the provision of any service funded in accordance with § 2.2-5211."

Item 268 (section B.e) of the Virginia Appropriation Act states that "The Office of Children's Services, per the policy of the State Executive Council, shall deny state pool funding to any locality not in compliance with federal and state requirements pertaining to the provision of special education and foster care services funded in accordance with § 2.2-5211, Code of Virginia."

Section 37.2-405 of the Code of Virginia (Behavioral Health and Developmental Services) requires that:

A. "No provider shall establish, conduct, maintain, or operate or continue to operate in the Commonwealth any service, without being licensed under this article, except where the provider is exempt from licensing.

B. No license issued under this article shall be assignable or transferable.

C. No person shall be admitted, placed, treated, maintained, housed, or otherwise kept, voluntarily or involuntarily, by any provider required to be licensed by subsection A, unless and until the provider is licensed by the Commissioner."

Section 16.1-309.9.A of the Code of Virginia requires the State Board of Juvenile Justice to "... develop, promulgate and approve standards for the development, implementation, operation and evaluation of the range of community-based programs, services and facilities authorized by this article. The State Board shall also approve minimum standards for the construction and equipment of detention homes or other facilities and for food, clothing, medical attention, and supervision of juveniles to be housed in these facilities and programs." Additionally, §16.1-309.9.B states that the State Board of Juvenile Justice may "...prohibit, by its order, the placement of juveniles in any place of residence which does not comply with the minimum standards. It may limit the number of juveniles to be detained or housed in a detention home or other facility and may designate some other place of detention or housing for juveniles who would otherwise be held therein."

Section 63.2-217 of the Code of Virginia authorize the State Board of Social Services to "...adopt such regulations, not in conflict with this title, as may be necessary or desirable to carry out the purpose of this title." These licensing regulations and standards Additionally, §63.2-1734 directs that the State Board of Social Services "...shall adopt regulations for the activities, services, and facilities to be employed by persons and agencies required to be licensed under this subtitle, which shall be designed to ensure that such activities, services, and facilities are conducive to the welfare of the children under the custody or control of such persons or agencies." §63.2-1701.B directs that "Every person who constitutes, or who operates or maintains, an assisted living facility, adult day center, or child welfare agency shall obtain the appropriate license from the Commissioner, which may be renewed. " Furthermore, §63.2-1737 directs that the State Board of Social Services "shall adopt regulations establishing the Department as the single licensing agency for the regulation of children's residential facilities, including group homes, which provide social services programs, with the exception of educational programs licensed by the

Department of Education and facilities regulated by the Department of Juvenile Justice."

Section 22.1-289.046 of the Code of Virginia require that the Virginia State Board of Education to "...adopt regulations for the activities, services, and facilities to be employed by persons and agencies required to be licensed under this chapter, which shall be designed to ensure that such activities, services, and facilities are conducive to the welfare of the children under the control of such persons or agencies." Additionally, §22.1-323.A directs that "No person shall open, operate, or conduct any school for students with disabilities in the Commonwealth without a license to operate such school issued by the Board. A license shall be issued for a school if it is in compliance with the regulations of the Board issued pursuant to this chapter, any fee for such license has been paid, and its facilities are approved by the Board after an inspection by the Department." Furthermore, §2.2-5211 requires that CSA funds for private special education services "shall only be expended on private educational programs that are licensed by the Board of Education or an equivalent out-of-state licensing agency."

The proposed changes to the existing policy 4.6 align the policy with the standard policy format adopted by the State Executive Council in September 2022 by adding sections 4.6.1 (Purpose), 4.6.2 (Authority), 4.6.3 (Definitions), 4.6.4(Denial of CSA State Matching Funds), 4.6.5 (Investigating Suspected or Determined Non-Compliance by a Local CSA Program), and 4.6.6 (Policy Review), as well as footers to denote dates of adoption, effect, revision, and page numbers.

Summary of the Proposed Policy:

Policy 4.6 provides guidance to local Children's Services Act (CSA) programs about the denial of CSA state matching funds.

Preliminary Fiscal Impact Analysis:

There is no anticipated fiscal impact of the revisions to this policy on either the Commonwealth or local governments as the conditions of the proposed policy changes are already in place.