Strategic Plan
Work Session

Robust Economy

Prince William County
Planning Office

May 16, 2017
Existing Conditions

**Today**

- 65 Million Square Feet of Non-Residential
- 147,000 Dwelling Units
Planned Long Range Land Use

- Additional 82 Million Square Feet Non-Residential Potential
- Additional 33,000 Dwelling Units Potential
Existing Conditions

**Today**
- 65 Million Square Feet of Non-Residential
- 147,000 Dwelling Units

**Potential**
- 82 Million Square Feet of Non-Residential
- 33,000 Dwelling Units

**Planned Long Range Land Use to 2030**

**2030 Buildout**
- 147 Million Square Feet of Non-Residential
- 180,000 Dwelling Units
Existing and Planned Land Use

**Dwelling Units**
- 2016: 140,000
- 2030: 180,000

**Non Residential GFA**
- 2016: 22% Increase
- 2030: 126% Increase
<table>
<thead>
<tr>
<th></th>
<th>Commercial &amp; Industrial (C&amp;I) Real Estate Revenue</th>
<th>Residential Real Estate Revenue</th>
<th>Total Residential + C&amp;I Real Estate Revenue</th>
<th>C&amp;I Real Estate Revenue as a % of Total Residential plus C&amp;I Real Estate Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Existing Conditions</strong></td>
<td>$85 Million</td>
<td>$530 Million</td>
<td>$615 Million</td>
<td>14%</td>
</tr>
<tr>
<td><strong>Planned but Not Yet Built</strong></td>
<td>$120 Million</td>
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<td>$240 Million</td>
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<td><strong>2030 Buildout</strong></td>
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<td>$650 Million</td>
<td>$855 Million</td>
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What is needed to get to 35% through real estate revenue

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<td>Future 35% Scenario</td>
<td>$350 Million</td>
<td>$650 Million</td>
<td>$1 Billion</td>
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Next Steps